



## Announcement Summary

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**Entity name**

WEBCENTRAL GROUP LIMITED.

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday November 23, 2021

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
WCG	ORDINARY FULLY PAID	241,322,246	23/11/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

WEBCENTRAL GROUP LIMITED.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

21073716793

### 1.3 ASX issuer code

WCG

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

23/11/2021



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
11-Nov-2021 12:13	New - Proposed issue of securities - WCG	<div>A placement or other type of issue</div>

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



### Placement Details

WCG : ORDINARY FULLY PAID

## 23/11/2021

### Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

241,322,246

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

The consideration to be paid to 5GN shareholders is two New WCG Shares per 5GN share held.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.460000

**Any other information the entity wishes to provide about the +securities to be quoted**

The securities to be quoted are currently represented under code WCGN. The total quoted fully paid ordinary shares on issue after quotation of the securities which are the subject of this Appendix 2A will be 401,812,925.

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
WCG : ORDINARY FULLY PAID	401,812,925
WCGN : ORDINARY FULLY PAID DEFERRED EX 5G NETWORKS LTD	241,322,246

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
WCGAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,425,000
WCGAE : OPTION EXPIRING 30-MAR-2024 EX \$0.45	750,000
WCGAD : OPTION EXPIRING 30-MAR-2026 EX \$0.45	100,000
WCGAB : OPTION EXPIRING 18-DEC-2025 EX \$0.20	2,000,000
WCGAA : PERFORMANCE RIGHTS	5,000,000
WCGAG : OPTION EXPIRING 15-JUL-2026 EX \$0.45	1,000,000
WCGAF : OPTION EXPIRING 15-JUL-2026 EX \$0.45	4,950,000