

Market Announcement

25 November 2021

Alloggio Group Limited (ASX: ALO) – Admission and Quotation

Description

Alloggio Group Limited ('ALO') was admitted to the Official List of ASX on Thursday, 25 November 2021.

The securities of ALO will commence quotation at 12.30 PM AEDT on Monday, 29 November 2021.

ALO raised \$16,500,000 pursuant to the offer under its prospectus dated 18 October 2021 by the issue of 82,500,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 104,840,000
ASX code	Fully paid ordinary shares: ALO
Time	12.30 PM AEDT
Date	Monday, 29 November 2021
ASX trade abbreviation	ALLOGGIO
ISIN	Fully paid ordinary shares: AU0000183915
Registered office	Alloggio Group Limited Address: Level 40, 2-26 Park Street, Sydney NSW 2000 Phone: 02 4047 9987 Email: info@alloggio.com.au
Company secretary	Mr Michael Potts
Share Registry	Automic Pty Limited Address: Level 5, 126 Phillip Street, Sydney NSW 2000 Phone: 1300 288 664 Email: hello@automic.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	New South Wales
Dividend policy	See section 4.10 of the Prospectus
Activities	Short term rental accommodation
Lead manager	Bell Potter Securities Limited
Underwriter	Bell Potter Securities Limited
ASX restricted securities	82,359,766 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 29 November 2023, being 24 months from the date of Quotation.

	10,288,576 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 20 January 2022, being 12 months from the date of issue.
	2,833,344 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 16 August 2022, being 12 months from the date of issue.
	141,668 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 20 August 2022, being 12 months from the date of issue.
	266,667 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 14 September 2022, being 12 months from the date of issue.
	11,000,000 options exercisable at \$0.30 on or before 25 November 2026, classified by ASX as restricted securities and to be held in escrow until 29 November 2023, being 24 months from the date of Quotation.
Other securities not quoted	n/a

Need more information?

For further information, please refer to ALO's Prospectus.

Need more information?

For further information, please call 1300 288 644 (within Australia) or +61 (02) 9698 5414 (outside Australia).

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Daniel Nicholson

Adviser, Listings Compliance (Perth)