

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity: NETWEALTH GROUP LIMITED
ABN: 84 620 145 404

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Matthew Alexander Max Heine
Date of last notice	24 August 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (j) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	<ol style="list-style-type: none">1. Direct interest2. Direct interest
Nature of direct interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	<ol style="list-style-type: none">1. Direct interest in 75,000 unlisted options held by Matthew Alexander Max Heine.2. Direct interest in 23,825 performance rights held by Matthew Alexander Max Heine. <p>Nature of interest: Matthew Alexander Max Heine was granted options and rights as part of the Managing Director Long Term Incentive Award, and subject to certain vesting conditions will be able to control the exercise of voting rights and disposal of the shares from 1 July 2024.</p>
Date of change	19 November 2021

+ See chapter 19 for defined terms.

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<p>No. of securities held prior to change</p>	<p>Indirect interest in 3,174,797 ordinary shares held by Netwealth Investments Ltd as operator and custodian of Netwealth Wrap Service <account Matthew Heine>.</p> <p>Indirect interest in 560,258 ordinary shares held by Netwealth Investments Ltd as operator and custodian of Netwealth Wrap Service <account Heine Sight Investments Pty Ltd ATF MAM Heine Investment Trust>.</p> <p>Indirect interest in 1,350 ordinary shares held by Netwealth Investments Ltd as operator and custodian of Netwealth Wrap Service <account Heine Sight Superannuation Pty Ltd ATF Heine Sight Superannuation Fund>.</p> <p>Indirect interest in 112,504,990 ordinary shares held by Heine Brothers Pty Ltd ATF The MMH Trust.</p> <p>Indirect interest in 40,000 ordinary shares held by Netwealth Investments Ltd as custodian of Netwealth Wrap Service <account MMH Investment Holdings Pty Ltd>.</p> <p>Indirect interest in 17,309,465 ordinary shares held by Leslie Max Heine Pty Ltd (ACN 150 211 215) ATF The LMH Trust</p> <p>Direct interest in 132,373 unlisted options held by Matthew Alexander Max Heine.</p>
<p>Class</p>	<p>1. Unlisted options 2. Performance rights</p>
<p>Number acquired</p>	<p>1. 75,000 2. 23,825</p>
<p>Number disposed</p>	<p>Nil</p>
<p>Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation</p>	<p>1. Nil 2. Nil</p>

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No. of securities held after change	<p>Indirect interest in 3,174,797 ordinary shares held by Netwealth Investments Ltd as operator and custodian of Netwealth Wrap Service <account Matthew Heine>.</p> <p>Indirect interest in 560,258 ordinary shares held by Netwealth Investments Ltd as operator and custodian of Netwealth Wrap Service <account Heine Sight Investments Pty Ltd ATF MAM Heine Investment Trust>.</p> <p>Indirect interest in 1,350 ordinary shares held by Netwealth Investments Ltd as operator and custodian of Netwealth Wrap Service <account Heine Sight Superannuation Pty Ltd ATF Heine Sight Superannuation Fund>.</p> <p>Indirect interest in 112,504,990 ordinary shares held by Heine Brothers Pty Ltd ATF The MMH Trust.</p> <p>Indirect interest in 40,000 ordinary shares held by Netwealth Investments Ltd as custodian of Netwealth Wrap Service <account MMH Investment Holdings Pty Ltd>.</p> <p>Indirect interest in 17,309,465 ordinary shares held by Leslie Max Heine Pty Ltd (ACN 150 211 215) ATF The LMH Trust</p> <p>Direct interest in 207,373 unlisted options held by Matthew Alexander Max Heine.</p> <p>Direct interest in 23,825 performance rights held by Matthew Alexander Max Heine.</p>
<p>Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<ol style="list-style-type: none"> 1. Issue of securities as part of the Managing Director Long Term Incentive Award. 2. Issue of securities as part of the Managing Director Long Term Incentive Award.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	<i>Not applicable</i>
Nature of interest	
Name of registered holder (if issued securities)	

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Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	<i>Not applicable</i>
If prior written clearance was provided, on what date was this provided?	<i>Not applicable</i>

⁺ See chapter 19 for defined terms.