

Announcement Summary

Entity name

METAROCK GROUP LIMITED

Date of this announcement

Monday November 29, 2021

The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|--------------------|----------------------|--|------------|
| MYEAK | PERFORMANCE RIGHTS | 1,617,857 | 29/11/2021 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

METAROCK GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

142490579

1.3 ASX issuer code

MYE

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

29/11/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class issued under an +employee incentive scheme**ASX +security code and description**

MYEAK : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

29/11/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

| Name of KMP | Name of registered holder | Number of +securities |
|-----------------|--|-----------------------|
| Anthony Caruso | Anthony Salvatore Caruso ATF the MAD Investments Trust | 385,995 |
| Brett Maff | Brett George William Maff ATF The Maff Family Trust | 202,880 |
| Vivienne Gayton | Cosby Sweater Pty Ltd ATF Cosby Sweater Super Fund | 175,202 |
| David Sykes | Cosby Sweater Pty Ltd ATF Cosby Sweater Super Fund | 205,075 |
| Wayne Price | Wayne Price | 187,015 |
| Paul Green | Paul Green | 205,656 |
| Nick Woolrych | Woolco Holdings Pty Limited ATF Woolrych Family Trust | 256,034 |

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to the resolutions approved at the Company's Annual General Meeting, as summarised in the Notice of General Meeting dated 1st October 2021. URL link here:

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02429748-2A1327680?access_token=8



[3ff96335c2d45a094df02a206a39ff4](#)

Employee Performance Rights Plan Rules. URL link here:

<https://www.mastermyne.com.au/wp-content/uploads/2020/07/EXE-GRP-POL-0021-Employee-Performance-Rights-Plan-Rules.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,617,857

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|---|
| MYE : ORDINARY FULLY PAID | 130,992,547 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|---|
| MYEAK : PERFORMANCE RIGHTS | 3,253,911 |



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13