

ASX Announcement

30 November 2021

RWC COMPLETES ARRANGEMENT OF NEW BORROWING FACILITIES

Reliance Worldwide Corporation Limited (ASX: RWC) advises that it has established new committed borrowing facilities with a group of lenders totalling US\$800 million, comprising:

- US\$725 million syndicated multi-currency facility; and
- US\$75 million bilateral US dollar facility.

Both facilities have maturity dates apportioned between 3 and 5 years, with:

- US\$480 million to mature in November 2024; and
- US\$320 million to mature in November 2026.

The facilities are governed by a common terms deed and are unsecured.

The facilities provide RWC with additional funding capacity. The initial drawdown has been used to fully refinance and replace a secured A\$750 million syndicated facility agreement.

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This announcement has been approved for release by the RWC Disclosure Committee.