

## Appendix 3E

### Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity

ABN/ARSN

|                               |                |
|-------------------------------|----------------|
| Ai-Media Technologies Limited | 12 122 058 708 |
|-------------------------------|----------------|

We (the entity) give ASX the following information.

#### Information about buy-back

|   |                                   |                 |
|---|-----------------------------------|-----------------|
| 1 | Type of buy-back                  | On-market       |
| 2 | Date Appendix 3C was given to ASX | 26 October 2021 |

#### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

|   | Before previous day  | Previous day              |
|---|--|---------------------------|
| 3 | Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 25,000<br>10,000          |
| 4 | Total consideration paid or payable for the shares/units   | \$18,313.73<br>\$7,275.00 |

+ See chapter 19 for defined terms.

**Appendix 3E**  
**Daily share buy-back notice**

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|   |                                      | <b>Before previous day</b>  | <b>Previous day</b>  |
|---|--------------------------------------|---|--|
| 5 | If buy-back is an on-market buy-back | highest price paid:<br>date: 30 Nov 2021<br>\$0.7400<br>lowest price paid:<br>date: 30 Nov 2021<br>\$0.7250 | highest price paid:<br>\$0.7300<br><br>lowest price paid:<br>\$0.7200<br><br>highest price allowed<br>under rule 7.33:<br>\$0.7612 |

**Participation by directors**

6 Deleted 30/9/2001.

Nil

**How many shares/units may still be bought back?**

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

1,965,000

**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

  
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(Company secretary)

Date: 2 December 2021

Print name:

Suzanne Sanossian

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+ See chapter 19 for defined terms.