

## ASX RELEASE

3 December 2021

### Settlement of Related Party Loan & Cleansing Statement

DGL Group Limited (ASX:DGL) (NZX:DGC), wishes to advise that shareholder approval was granted at the Company's recent AGM for the issue of fully paid ordinary shares in the capital of DGL (Repayment Shares) to Simon Henry in full and complete satisfaction of DGL's obligation to repay \$7,055,351.36 to Simon Henry.

Accordingly, 2,939,729 Repayment Shares have been issued to Simon Henry at a deemed issue price of \$2.40 being the closing price of DGL shares on the date of the AGM and being the higher of the 5-day VWAP immediately prior to shareholder approval being granted.

An Appendix 2A for the issue of the above shares follows this announcement.

### Notice Under Section 708A

The Company gives notice relating to the issue of securities as identified below.

The above-mentioned shares were issued without disclosure to investors under Part 6D.2, in reliance on section 708A (5) of the Corporations Act.

The Company, as at the date of this notice, has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company and section 674 of the Corporations Act.

The Company has complied with the relevant provisions of Chapter 2M and Section 708A (7) and 708A (8) of the Corporations Act.

- ENDS -

**Approved for release by the Board of DGL.**

### CONTACT

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