

ASX RELEASE

Apiam Animal Health Limited (ASX: AHX)

Issue of Securities

Bendigo, December 03, 2021 –Apiam Animal Health Limited (the Company) has today lodged three forms Appendix 2A - Application for quotation of securities.

These relate to the issue of fully paid shares in the Company in part consideration of the acquisitions of Horsham Veterinary Hospital, Agnes Banks Equine Clinic, Fraser Coast Veterinary Services and North Hill Veterinary Clinic Pty Ltd, as announced to the market on 28 October 2021, 19 November 2021 and 25 November 2021 respectively.

The four acquisitions were settled on 1 December 2021.

--Ends--

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Authorisation

This announcement was authorised by the Managing Director of Apiam Animal Health Limited.

About Apiam Animal Health Limited

Apiam Animal Health is positioned in the Australian market as a vertically integrated animal health business providing a range of products and services to Production and Mixed animals. Apiam Animal Health's strategy is to service Production and Mixed animals throughout their lifecycle, including the provision of veterinary services, ancillary services, genetics, wholesale and retail of related products, together with technical services related to food-chain security.