



## Announcement Summary

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**Entity name**

CARBON REVOLUTION LIMITED

**Date of this announcement**

Monday December 06, 2021

**The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|--------------------|----------------------|--|------------|
| CBRAF              | PERFORMANCE RIGHTS   | 702,968  | 29/11/2021 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

CARBON REVOLUTION LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

128274653

### 1.3 ASX issuer code

CBR

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

6/12/2021



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**ASX +security code and description**

CBRAF : PERFORMANCE RIGHTS

**Date the +securities the subject of this notification were issued**

29/11/2021

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

| Name of KMP   | Name of registered holder | Number of +securities |
|---------------|---------------------------|-----------------------|
| Jake Dingle   | Jacob Dingle              | 101,290               |
| Gerard Buckle | Gerard Buckle             | 47,268                |

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**The 2021 AGM Notice of Meeting at: <https://investors.carbonrev.com/Investor-Centre/?page=asx-announcements>**Any other information the entity wishes to provide about the +securities the subject of this notification**

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**Issue details****Number of +securities**

702,968

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| CBR : ORDINARY FULLY PAID          | 195,994,910                          |

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description            | Total number of +securities on issue |
|---|--------------------------------------|
| CBRAE : OPTION EXPIRING 23-DEC-2024 EX \$2.60 | 4,996,896                            |
| CBRAF : PERFORMANCE RIGHTS                    | 1,831,860                            |
| CBRAA : ORDINARY FULLY PAID RESTRICTED        | 10,184,039                           |



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

☒ Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

489490

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

☒ No