



ASX RELEASE

8 December 2021

SATISFACTION OF CONDITIONS FOR CONDITIONAL MARKET

Capitalised terms used and not defined in this ASX announcement have the meaning given to them in the product disclosure statement lodged by Newmark REIT Management Limited as responsible entity of Newmark Hardware Trust and Newmark Capital (Chadstone) Property Trust and dated 16 November 2021.

1 Satisfaction of conditions for conditional market

Newmark REIT Management Limited (ACN 644 715 382) as responsible entity (the **Responsible Entity**) of each of Newmark Hardware Trust (ARSN 161 274 111) and Newmark Capital (Chadstone) Property Trust (ARSN 648 280 219) (collectively, the **Newmark Property REIT**) advises that the conditions for the conditional market have been satisfied, namely:

- (a) implementation of the Stapling;
- (b) settlement of the Offer; and
- (c) settlement of the Underwriting Agreement.

The Responsible Entity further confirms the allocation and issue of Stapled Securities to successful Applicants under the Offer.

2 Unconditional and normal settlement trading

Securities will commence trading on today, Wednesday, 8 December 2021 on an unconditional and normal settlement basis.

3 Despatch date

The Responsible Entity confirms that initial holding statements are expected to be despatched on or around Thursday, 9 December 2021.

4 Debt Facility

The Responsible Entity confirms that Newmark Property REIT has entered into a senior secured syndicated debt facility agreement of \$215 million.

Authorised for release by the Company Secretary

For further information please contact:

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