



Announcement Summary

Entity name

COBRAM ESTATE OLIVES LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday December 09, 2021

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CBO	ORDINARY FULLY PAID	25,000,000	10/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

COBRAM ESTATE OLIVES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

115131667

1.3 ASX issuer code

CBO

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

9/12/2021

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

06-Dec-2021 11:25

Announcement Title

New - Proposed issue of securities - CBO

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Securities Purchase plan offer to open on 13/12/2021



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

CBO : ORDINARY FULLY PAID

Issue date

10/12/2021

Issue details

Number of +securities to be quoted

25,000,000

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 2.00000000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CBO : ORDINARY FULLY PAID	413,038,986

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CBOAA : OPTION EXPIRING 15-DEC-2021 EX \$1.42	461,532
CBOAB : OPTION EXPIRING 15-DEC-2022 EX \$1.42	250,002
CBOAC : OPTION EXPIRING 06-JAN-2023 EX \$1.50	90,000
CBOAD : OPTION EXPIRING 19-SEP-2023 EX \$1.50	780,000
CBOAG : OPTION EXPIRING 22-MAR-2026 EX \$1.50	180,000
CBOAH : OPTION EXPIRING 17-APR-2026 EX \$1.50	1,200,000
CBOAI : OPTION EXPIRING 17-APR-2028 EX \$1.50	15,300,000
CBOAE : OPTION EXPIRING 01-AUG-2024 EX \$1.50	2,100,000
CBOAF : OPTION EXPIRING 06-JAN-2025 EX \$1.50	90,000