



Announcement Summary

Entity name

DAMSTRA HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday December 09, 2021

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
DTC	ORDINARY FULLY PAID	40,467,598	10/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DAMSTRA HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

610571607

1.3 ASX issuer code

DTC

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

9/12/2021

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

02-Dec-2021 10:21

Announcement TitleNew - Proposed issue of securities -
DTC**Selected Appendix 3B to submit quotation request**An accelerated offer (institutional)
A placement or other type of issue**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Further issue of shares to take place as part of the Retail Entitlement Offer as announced to the market on 2 December 2021.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

DTC : ORDINARY FULLY PAID

Issue date

10/12/2021

Issue details

Number of +securities to be quoted

29,423,055

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.34000000

Any other information the entity wishes to provide about the +securities to be quoted

Institutional Securities

ASX +security code and description

DTC : ORDINARY FULLY PAID

Issue date

10/12/2021



Issue details

Number of +securities to be quoted

11,044,543

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.34000000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
DTC : ORDINARY FULLY PAID	239,280,728

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DTCAH : OPTION EXPIRING 30-SEP-2023 EX \$0.928	344,828
DTCAL : OPTION EXPIRING 30-SEP-2023 EX \$0.87	1,551,725
DTCAL : OPTION EXPIRING 30-SEP-2023 EX \$0.87	86,207
DTCAL : OPTION EXPIRING 30-SEP-2035 EX \$0.00	1,002,008
DTCAM : OPTION EXPIRING 30-SEP-2026 EX \$3.25	2,768,694
DTCAM : OPTION EXPIRING 01-SEP-2036 EX NIL	1,092,707
DTCAL : OPTION EXPIRING 16-OCT-2034 EX NIL PRICE	933,331
DTCAB : OPTION EXPIRING 16-OCT-2034 EX \$1.53	1,964,284
DTCAN : OPTION EXPIRING 16-DEC-2035 EX \$ NIL	236,688
DTCAL : OPTION EXPIRING 09-APR-2036 EX \$ NIL	121,317
DTCAL : OPTION EXPIRING 01-SEP-2036 EX NIL	193,920
DTCAT : OPTION EXPIRING 01-SEP-2027 EX \$1.71	592,150
DTCAL : ORDINARY FULLY PAID DEFERRED	29,453,797



DTCAP : WARRANT EXPIRING 30-JUN-2028 EX \$1.05	2
DTCAQ : WARRANT EXPIRING 30-JUN-2028 EX \$1.14	2
DTCAR : WARRANT EXPIRING 30-JUN-2028 EX \$1.23	2
DTCAS : WARRANT EXPIRING 30-JUN-2028 EX \$1.32	2