

Home Consortium

ASX RELEASE

10 December 2021

PRESENTATION - SCHEME MEETING

Home Consortium (ASX: HMC) provides the attached presentation to be delivered at the Scheme Meeting of Home Consortium Developments Limited shareholders at 10.30am, Friday, 10 December 2021 (or as soon thereafter as the AGM 2021 has been concluded).

-ENDS-

For further information, please contact:

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Authorised for release by the Home Consortium Board

About HomeCo

HomeCo is an ASX-listed fund manager which invests in high conviction and scalable real asset strategies on behalf of individuals, large institutions and super funds. HomeCo is well capitalised and resourced to internally fund its strategy to grow FUM to \$5bn+ in the medium term by leveraging its 'Own, Develop and Manage' model.

HomeCo is the manager of HomeCo Daily Needs REIT (HDN) which listed in Nov-20 and owns approximately \$1.8bn of assets. HDN recently announced a proposal to merge with Aventus Group (AVN) to create Australia's leading daily needs REIT with a combined portfolio size of \$4.1bn and market capitalisation of approximately \$3.3bn. HomeCo's second ASX-listed externally managed vehicle, HealthCo Healthcare and Wellness REIT (HCW) listed in September 2021.

Scheme Meeting Home Consortium Developments Limited

10.30am, Friday, 10 December 2021

Home
Consortium



Scheme Resolution

Formal Business

To consider and, if thought fit, to pass the following as a **special resolution** of Home Consortium Developments Limited:

“That, pursuant to, and in accordance with section 411 of the Corporations Act 2001 (Cth), the scheme of arrangement proposed by Home Consortium Developments Limited and the holders of its ordinary shares as contained in and more precisely described in the Shareholder Booklet of which the notice convening this meeting forms part is approved (with or without modification as approved by the Supreme Court of New South Wales).”

Scheme Resolution

Proxy Voting Results

By votes cast of shareholders entitled to vote

For:	99.99%
Open:	0.01%
Against:	0.00%

By number of shareholders who voted

For:	82.35%
Open:	7.85%
Against:	9.80%

Further Information

Contacts

Investors and analysts

Media



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