

Home Consortium

ASX RELEASE

10 December 2021

PRESENTATION - EXTRAORDINARY GENERAL MEETING HOME CONSORTIUM LIMITED

Home Consortium (ASX: HMC) provides the attached presentation to be delivered at the Extraordinary General Meeting of Home Consortium Limited shareholders at 10.45am, Friday, 10 December 2021 (or as soon thereafter as the Scheme Meeting has been concluded).

-ENDS-

For further information, please contact:

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Authorised for release by the Home Consortium Board

About HomeCo

HomeCo is an ASX-listed fund manager which invests in high conviction and scalable real asset strategies on behalf of individuals, large institutions and super funds. HomeCo is well capitalised and resourced to internally fund its strategy to grow FUM to \$5bn+ in the medium term by leveraging its 'Own, Develop and Manage' model.

HomeCo is the manager of HomeCo Daily Needs REIT (HDN) which listed in Nov-20 and owns approximately \$1.8bn of assets. HDN recently announced a proposal to merge with Aventus Group (AVN) to create Australia's leading daily needs REIT with a combined portfolio size of \$4.1bn and market capitalisation of approximately \$3.3bn. HomeCo's second ASX-listed externally managed vehicle, HealthCo Healthcare and Wellness REIT (HCW) listed in September 2021.

Extraordinary General Meeting Home Consortium Limited

10.45am, Friday, 10 December 2021

Home
Consortium



Destapling of Home Consortium Stapled Shares

Formal Business

The logo for Home Consortium, consisting of the words "Home Consortium" in white text on a black square background.

To consider and, if thought fit, to pass the following as a **special resolution** of Home Consortium Limited:

“That, subject to and conditional upon the Scheme becoming Effective, the Destapling of the HCL Shares and HCDL Shares in accordance with the terms of the Stapling Deed, HCL Constitution and HCDL Constitution, be approved.”

Destapling of Home Consortium Stapled Shares

Proxy Voting Results

For:	99.97%
Open:	0.03%
Against:	0.00%

Share Consolidation of HCL Shares

Formal Business

To consider and, if thought fit, to pass the following as an **ordinary resolution** of Home Consortium Limited:

“That, subject to and conditional upon the Scheme becoming Effective and being implemented, for the purposes of section 254H of the Corporations Act and for all other purposes, approval is given for the consolidation of the HCL Shares on the basis that each number of HCL Shares determined by dividing the number of HCL Shares on issue immediately after the implementation of the Scheme by the number of HCL Shares on issue as at the Proposal Record Date will be consolidated into 1 HCL Share, with any resulting fractional entitlement of a Home Consortium Shareholder to a HCL Share rounded to the nearest whole number.”

Share Consolidation of HCL Shares

Proxy Voting Results

For:	99.98%
Open:	0.02%
Against:	0.00%

Further Information

Contacts

Investors and analysts

Media



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Important Information: *This presentation is not an offer or invitation for subscription or purchase of securities or other financial products*