

## Scheme Booklet and Meetings of Aventus Securityholders

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### Important information for Aventus Securityholders

#### Dear Securityholder,

As announced by Aventus Group to the ASX, you are invited to participate in the following Meetings:

- Aventus Group will convene a meeting (the **General Meeting of Unitholders**) of all Aventus Securityholders (as holders of Aventus Units in the Aventus Retail Property Fund (**Aventus Trust**)) to consider and vote on resolutions to approve:
  - the unstapling of the Units in Aventus Trust from the Shares in Aventus Holdings Limited (**Aventus Company**) (the **Unstapling**);
  - the amendments to the Aventus Trust constitution to give effect to the Trust Scheme (as defined below); and
  - the proposed acquisition by HMC Funds Management Limited (**HDN Trustee**) as responsible entity of HomeCo Daily Needs REIT of all of the Aventus Units (the **Trust Scheme**);
- Aventus Group will also convene a meeting (the **General Meeting of Aventus Shareholders**) of all Aventus Securityholders (as holders of Shares in Aventus Company) to consider and vote on a resolution to approve the Unstapling; and
- the Supreme Court of New South Wales has ordered that Aventus Company convene a meeting (the **Members' Scheme Meeting**) of all Aventus Securityholders (as holders of Shares in Aventus Company) to consider and vote on a scheme of arrangement for the proposed acquisition by Home Consortium of all of the Aventus Shares (the **Members' Scheme**).

Aventus Group has released its scheme booklet in connection with the Meetings (the **Scheme Booklet**), which contains important information for your consideration about the Unstapling, the Trust Scheme and the Members' Scheme (the **Merger**) and the Notices of the General Meeting of Aventus Unitholders, the General Meeting of Aventus Shareholders and the Members' Scheme Meeting.

The Scheme Booklet is available electronically for viewing and downloading at <https://aventusgroup.com.au/investors/news-events/>. Aventus Group will not be sending securityholders a hard copy of the Scheme Booklet or the Notices of Meetings by post ahead of the Meetings. However, if you would like to obtain a hard copy of the Scheme Booklet or the Notices of Meetings, please contact the Aventus Securityholder Information Line on 1300 490 813 (callers in Australia) or +61 2 9066 4052 (callers outside Australia) between 8.30am and 5.30pm (Sydney time) Monday to Friday, excluding public holidays.

Capitalised terms used but not defined in this letter have the defined meanings set out in the Scheme Booklet, unless the context otherwise requires.

### Details of Meetings

The Meetings will be held at 10.00am (Sydney time) on Tuesday, 25 January 2022.

Aventus Securityholders, their authorised proxies, attorneys or corporate representatives may participate in the Meetings either in person at ANZ Tower, 161 Castlereagh Street, Sydney NSW 2000 Australia or via the online platform at <https://agmlive.link/AVN22>. Aventus Securityholders that are eligible to vote on the Resolutions will be taken to be those persons who are registered as holders of Aventus Securities on the Aventus Security Register at 7.00pm (Sydney time) on Sunday, 23 January 2022 and their entitlement to vote at the Meetings will be determined by their holdings of Aventus Securities at that time. Security transfers registered after that time will be disregarded in determining entitlements to vote at the Meetings.

Further information about how to participate in and vote at the Meetings is included in the Notices of Meetings and the online user guide, which are available electronically for viewing and downloading at <https://aventusgroup.com.au/investors/news-events/>.

### **Appointing a proxy to vote on the Resolutions**

Enclosed with this letter is a paper proxy form in respect of the Meetings.

Aventus Group has provided the option of appointing a proxy online. To appoint a proxy online, please go to [www.linkmarketservices.com.au](http://www.linkmarketservices.com.au) and follow the instructions.

If you have a smart phone, you can now lodge your vote via the Aventus Group Securities Registry's website [www.linkmarketservices.com.au](http://www.linkmarketservices.com.au) or by scanning the QR code on the proxy form and following the instructions.

Alternatively, you can also submit your proxy by post, by email or by fax to the Aventus Group Securities Registry.

**To be effective, proxy appointments must be received by the Aventus Group Securities Registry by 10.00am (Sydney time) on Sunday, 23 January 2022 (or, if the Meetings are adjourned or postponed, no later than 48 hours before the resumption of the Meetings in relation to the resumed part of the Meetings).**

### **Electing to receive either the Cash Consideration or the HomeCo Scrip Consideration**

Enclosed with this letter is a paper election form. If you are a Scheme Securityholder (other than an Ineligible Foreign Securityholder) who wishes to make an election to receive either the Cash Consideration or the HomeCo Scrip Consideration, you need to either submit an election online at <https://events.miracle.com/avn-scheme> or complete this election form in accordance with the instructions set out in the form and return it to the Aventus Securities Registry by 7.00pm (Sydney time) on Thursday, 20 January 2022.

**If you do not make a valid election and the Schemes are implemented, you will receive the Cash Consideration for all Aventus Shares you hold on the Scheme Record Date.**

For more information, please refer to the Scheme Booklet. If you have any questions, please contact the Aventus Securityholder Information Line on 1300 490 813 (callers in Australia) or +61 2 9066 4052 (callers outside Australia) between 9.00am and 5.00pm (Sydney time) Monday to Friday, except public holidays.

Yours sincerely,

Bruce Carter  
Chairman

## LODGE YOUR VOTE



### ONLINE

[www.linkmarketservices.com.au](http://www.linkmarketservices.com.au)



### BY MAIL

Aventus Group  
C/- Link Market Services Limited  
Locked Bag A14  
Sydney South NSW 1235 Australia



### BY FAX

+61 2 9287 0309



### BY HAND

Link Market Services Limited  
Level 12, 680 George Street, Sydney NSW 2000



### ALL ENQUIRIES TO

Telephone: 1300 554 474

Overseas: +61 1300 554 474

## PROXY FORM

I/We being a member(s) of Aventus Group and entitled to attend and vote hereby appoint:

### APPOINT A PROXY

☐

the Chairman of the Meetings (mark box)

OR if you are **NOT** appointing the Chairman of the Meetings as your proxy, please write the name and email of the person or body corporate you are appointing as your proxy

Name

Email

or failing the person or body corporate named, or if no person or body corporate is named, the Chairman of the Meetings, as my/our proxy to act on my/our behalf (including to vote in accordance with the following directions or, if no directions have been given and to the extent permitted by the law, as the proxy sees fit) at the General Meeting of Aventus Unitholders, General Meeting of Aventus Shareholders and Members' Scheme Meeting\* (all held concurrently) at 10.00am (Sydney time) on Tuesday, 25 January 2022 (the Meetings) and at any postponement or adjournment of the Meetings.

The Meetings will be conducted as a hybrid events. You can participate by attending in person at **ANZ Tower, Level 161, Castlereagh Street, Sydney NSW 2000** or logging in online at <https://agmlive.link/AVN22> (refer to details in the Virtual Meetings Online Guide). You can view and download the **Notices of Meeting and Explanatory Notes** at the Aventus Group website at [www.ventusgroup.com.au](http://www.ventusgroup.com.au).

The Chairman of the Meetings intends to vote undirected proxies in favour of each item of business.

## VOTING DIRECTIONS

Proxies will only be valid and accepted by the Aventus Group if they are signed and received no later than 48 hours before the Meetings.

Please read the voting instructions overleaf before marking any boxes with an ☒

### General Meeting of Aventus Unitholders

For Against Abstain\*

1 Unstapling Resolution (Aventus Trust)

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2 Trust Constitution Amendment Resolution

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3 Trust Acquisition Resolution

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### General Meeting of Aventus Shareholders

For Against Abstain\*

1 Unstapling Resolution (Aventus Company)

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### Members' Scheme Meeting

For Against Abstain\*

1 Members' Scheme Resolution

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\* If you mark the Abstain box for a particular Item, you are directing your proxy not to vote on your behalf on a poll and your votes will not be counted in computing the required majority on a poll.

## SIGNATURE OF SECURITYHOLDERS – THIS MUST BE COMPLETED

Individual or Securityholder 1

Securityholder 2

Securityholder 3

Sole Director and Sole Company Secretary

Director/Company Secretary (Delete one)

Director

This form should be signed by the securityholder. If a joint holding, either securityholder may sign. If signed by the securityholder's attorney, the power of attorney must have been previously noted by the registry or a certified copy attached to this form. If executed by a company, the form must be executed in accordance with the company's constitution and the *Corporations Act 2001* (Cth).

## HOW TO COMPLETE THIS SECURITYHOLDER PROXY FORM

### YOUR NAME AND ADDRESS

This is your name and address as it appears on the Aventus Group's security register. If this information is incorrect, please make the correction on the form. Securityholders sponsored by a broker should advise their broker of any changes. **Please note: you cannot change ownership of your securities using this form.**

### APPOINTMENT OF PROXY

If you wish to appoint the Chairman of the Meetings as your proxy, mark the box in Step 1. If you wish to appoint someone other than the Chairman of the Meetings as your proxy, please write the name and email address of that individual or body corporate in Step 1. If you leave this section blank, or if your named proxy does not attend the Meetings or does not vote on a poll in accordance with your instructions, the Chairman of the Meetings will be your proxy. A proxy need not be a securityholder of the Aventus Group.

### VOTES ON ITEMS OF BUSINESS – PROXY APPOINTMENT

You may direct your proxy how to vote by placing a mark in one of the boxes opposite each item of business. All your securities will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of securities you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes for an item of business, your proxy may vote as he or she chooses on that item (subject to any voting restrictions). If you mark more than one box on an item your vote on that item will be invalid.

### APPOINTMENT OF A SECOND PROXY

If you are entitled to cast two or more votes on a resolution you are entitled to appoint up to two persons as proxies to attend the Meetings and vote on a poll. If you wish to appoint a second proxy, an additional Proxy Form may be obtained by telephoning the Aventus Group's security registry.

To appoint a second proxy you must:

- on each of the first Proxy Form and the second Proxy Form state the percentage of your voting rights or number of securities applicable to that form. If the appointments do not specify the percentage or number of votes that each proxy may exercise, each proxy may exercise half your votes. Fractions of votes will be disregarded; and
- submit both forms together.

### SIGNING INSTRUCTIONS

You must sign this form as follows in the spaces provided:

**Individual:** where the holding is in one name, the holder must sign.

**Joint Holding:** where the holding is in more than one name, any of the joint securityholders may sign.

**Power of Attorney:** to sign under Power of Attorney, you must lodge the Power of Attorney with the registry. If you have not previously lodged this document for notation, please attach a certified copy of the Power of Attorney to this form when you submit it.

**Companies:** where the Company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the Company (pursuant to section 204A of the *Corporations Act 2001*) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please indicate the office held by signing in the appropriate place.

### CORPORATE REPRESENTATIVES

If a representative of the corporation is to attend the Meetings virtually the appropriate "Certificate of Appointment of Corporate Representative" must be received at [vote@linkmarketservices.com.au](mailto:vote@linkmarketservices.com.au) prior to commencement of the Meetings. A form of the certificate may be obtained from the Aventus Group's Share registry or online at [www.linkmarketservices.com.au](http://www.linkmarketservices.com.au).

### LODGEMENT OF A PROXY FORM

This Proxy Form (and any Power of Attorney under which it is signed) must be received at an address given below by **10.00am (Sydney time) on Sunday, 23 January 2022**, being not later than 48 hours before the commencement of the Meetings. Any Proxy Form received after that time will not be valid for the scheduled Meetings.

Proxy Forms may be lodged using the following methods:



#### ONLINE

[www.linkmarketservices.com.au](http://www.linkmarketservices.com.au)

Login to the Link website using the holding details as shown on the Proxy Form. Select 'Voting' and follow the prompts to lodge your vote. To use the online lodgement facility, securityholders will need their "Holder Identifier" - Securityholder Reference Number (SRN) or Holder Identification Number (HIN).



#### BY MOBILE DEVICE

Our voting website is designed specifically for lodging your proxy online. You can now lodge your proxy by scanning the QR code adjacent or enter the voting link [www.linkmarketservices.com.au](http://www.linkmarketservices.com.au) into your mobile device. Log in using the Holder Identifier and postcode for your securityholding.

#### QR Code



To scan the code you will need a QR code reader application which can be downloaded for free on your mobile device.



#### BY MAIL

Aventus Group  
C/- Link Market Services Limited  
Locked Bag A14  
Sydney South NSW 1235  
Australia



#### BY FAX

+61 2 9287 0309



#### BY HAND

delivering it to Link Market Services Limited\*  
delivering it to Link Market Services Limited\*  
Level 12  
680 George Street  
Sydney NSW 2000

\*during business hours Monday to Friday (9:00am - 5:00pm) and subject to public health orders and restrictions



#### ACCESS YOUR NOTICES OF MEETINGS

To view or download the full Notices of Meeting and Explanatory Notes which sets out the Agenda (including details of all resolutions being put to the Meetings) please visit the Aventus Group website.