



ABN 33 115 131 667

ASX: CBO

10 December 2021

**SHARES ISSUED UNDER INSTITUTIONAL PLACEMENT
NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001**

This notice is given by Cobram Estate Olives Limited (ABN 32 115 131 667) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company today issued 25,000,000 fully paid ordinary shares (**Shares**) at an issue price of A\$2.00 per Share to sophisticated and professional investors under the institutional placement announced by the Company on 6 December 2021.

The Company advises that:

1. the Shares the subject of this notice were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. this notice is being given under section 708A(5)(e) of the Corporations Act;
3. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. sections 674 and 674A of the Corporations Act; and
4. as at the date of this notice, there is no information that is "excluded information" within the meanings of sections 708A(7) and 708A(8) of the Corporations Act.

This notice has been authorised for release to ASX by the Company's Board of Directors.

Yours sincerely

Russell Dmytrenko
Company Secretary