



## ASX RELEASE

14 December 2021

### COURT APPROVAL OF RESTRUCTURE PROPOSAL AT SECOND COURT HEARING

Home Consortium Limited (**HCL**) and Home Consortium Developments Limited (**HCDL**) (together, **HomeCo**) (ASX: HMC) are pleased to announce that the Supreme Court of New South Wales has today made orders approving the proposed scheme of arrangement between HCDL and its members (**Court Orders**) as part of the proposal for the simplification of the HomeCo structure from a stapled company structure to a single company structure, with HCL becoming the sole listed entity of HomeCo (**Proposal**).

The Proposal has now received all necessary approvals and HomeCo intends to lodge the Court Orders with ASIC on 15 December 2021.

Wednesday, 15 December 2021 will be the last day of trading in HomeCo stapled shares on ASX and the Effective Date for the Proposal. HCL shares are expected to commence trading on a deferred settlement post-Proposal basis on ASX on Thursday, 16 December 2021. The Proposal is expected to be implemented on 24 December 2021, with normal settlement trading in HCL shares on a post-Proposal basis expected to commence on the ASX on Wednesday, 29 December 2021. The Record Date for the Proposal is 7.00pm (Sydney time) on Friday, 17 December 2021 and a timetable of the remaining key dates in relation to the Proposal is set out in Annexure A.

If you have any questions in relation to the Proposal or the Shareholder Booklet, please call the HomeCo Shareholder Information Line on 1300 554 474 (within Australia) or +61 1300 554 474 (outside Australia) at any time from 9.00 am to 5.00 pm (Sydney time) Monday to Friday (excluding public holidays).

-ENDS-

For further information, please contact:

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Authorised for release by the Home Consortium Board

## **About HomeCo**

*HomeCo is an ASX-listed fund manager which invests in high conviction and scalable real asset strategies on behalf of individuals, large institutions and super funds. HomeCo is well capitalised and resourced to internally fund its strategy to grow FUM to \$5bn+ in the medium term by leveraging its 'Own, Develop and Manage' model.*

*HomeCo is the manager of HomeCo Daily Needs REIT (HDN) which listed in Nov-20 and owns approximately \$1.8bn of assets. HDN recently announced a proposal to merge with Aventus Group (AVN) to create Australia's leading daily needs REIT with a combined portfolio size of \$4.1bn and market capitalisation of approximately \$3.3bn. HomeCo's second ASX-listed externally managed vehicle, HealthCo Healthcare and Wellness REIT (HCW) listed in September 2021.*

## ANNEXURE A

### KEY DATES

Effective Date	Wednesday, 15 December 2021
Proposal Record Date	7.00pm on Friday, 17 December 2021
Implementation Date	Friday, 24 December 2021
Despatch of post-Proposal holding statements	Friday, 24 December 2021
HCL shares commence normal settlement trading on a post Proposal basis	Wednesday, 29 December 2021
Settlement of on-market trades conducted on a deferred settlement basis as well as settlement of trades conducted on Wednesday, 29 December 2021 on a normal T+2 settlement basis	Friday, 31 December 2021

All details in the above timetable are indicative only and are subject to change. Any changes will be announced by HomeCo on the ASX.