

Completion of investments

Omni Bridgeway Limited (ASX:OBL) (**Omni Bridgeway**) announces the completion of two investments, with expected income generation of approximately \$18 million funded by OBL's balance sheet and by Funds 2&3, and incremental to the expected cash receipts disclosed in the Annual General Meeting presentation dated 30 November 2021.

Balance sheet investment completion

Omni Bridgeway expects to be entitled to income of approximately \$4.0 million from the completion of a balance sheet funded investment, subject to the quantum of Court awarded cost orders, resulting in the following investment metrics:

Balance sheet	Cash basis (A\$m)	P&L basis after capitalised overheads (A\$m)
Gross income (excl. GST)	4.0	4.0
Profit	2.5	2.2
ROIC	1.72x	1.20x
IRR%	26%	20%

The investment's carrying value had previously been impaired, with a provision for adverse costs raised. The completion results in a reversal of the impairment and the adverse cost provision. The investments associated estimated portfolio value (**EPV**) was not included in the Group's EPV assumptions at 30 November 2021. This investment had an 8.1 year duration.

Funds 2&3 investment completion

Omni Bridgeway expects to generate total income from this investment of \$13.6 million and will generate the following metrics:

Funds 2&3	Cash basis (A\$m)	P&L basis after capitalised overheads (A\$m)
Gross income (excl. GST)	13.6	13.6
Profit	10.2	9.4
ROIC	2.96x	2.26x
IRR%	85%	72%

The investment's EPV of \$90 million with possible completion in FY23 was included in the Group's EPV assumptions at 30 November 2021.

The anticipated total income represents an EPV conversion of approximately 15.2% across a 2.5 year investment duration.

This announcement is authorised for release to the market by the Disclosure Committee.

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