



Announcement Summary

Entity name

BIONOMICS LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday December 14, 2021

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
BNOAO	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	300,000	Expiry of option or other convertible security without exercise or conversion	12/12/2021
BNOAS	WARRANTS	16,082,988	Expiry of option or other convertible security without exercise or conversion	13/12/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

BIONOMICS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

53075582740

1.3 ASX issuer code

BNO

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

14/12/2021

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

BNOAS : WARRANTS

Unquoted +equity securities that have ceased**Number of securities that have ceased**

16,082,988

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

13/12/2021

Is the entity paying any consideration for the cessation?☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

Expiry of Warrants without exercise or conversion

ASX +Security Code and Description

BNOAO : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased**Number of securities that have ceased**

300,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

12/12/2021

Is the entity paying any consideration for the cessation?☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

Expiry of Employee Options without exercise or conversion

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BNO : ORDINARY FULLY PAID	1,017,596,744

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BNOAO : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	18,390,450
BNOAS : WARRANTS	142,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.