

Home Consortium

ASX RELEASE

15 December 2021

COURT ORDERS LODGED WITH ASIC

Home Consortium Limited (**HCL**) and Home Consortium Developments Limited (together, **HomeCo**) (ASX: HMC) announce that the orders made by the Supreme Court of New South Wales on 14 December 2021 in relation to the scheme of arrangement as part of the proposal for the simplification of the HomeCo structure from a stapled company structure to a single company structure, with HCL becoming the sole listed entity of HomeCo (**Proposal**), have been lodged with the Australian Securities and Investments Commission today.

Information about the remaining key dates in relation to the Proposal is set out in the Shareholder Booklet and the ASX announcement made by HomeCo on 14 December 2021.

-ENDS-

For further information, please contact:

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Authorised for release by the Home Consortium Board

About HomeCo

HomeCo is an ASX-listed fund manager which invests in high conviction and scalable real asset strategies on behalf of individuals, large institutions and super funds. HomeCo is well capitalised and resourced to internally fund its strategy to grow FUM to \$5bn+ in the medium term by leveraging its 'Own, Develop and Manage' model.

HomeCo is the manager of HomeCo Daily Needs REIT (HDN) which listed in Nov-20 and owns approximately \$1.8bn of assets. HDN recently announced a proposal to merge with Aventus Group (AVN) to create Australia's leading daily needs REIT with a combined portfolio size of \$4.1bn and market capitalisation of approximately \$3.3bn. HomeCo's second ASX-listed externally managed vehicle, HealthCo Healthcare and Wellness REIT (HCW) listed in September 2021.

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