



ASX ANNOUNCEMENT 16 DECEMBER 2021
market sensitive

333D TO ISSUE 363,333,333 NEW SHARES, RAISING \$545,000

- 333D Limited (T3D or the Company) has received firm commitments to raise \$0.545 million through the issue of 363,333,333 shares at \$0.0015 per share (The Placement).
- The Placement was oversubscribed attracting strong demand from new shareholders who qualify as sophisticated or professional investors. The new shareholders are experienced investors in the digital asset space.
- The net proceeds of the Placement will strengthen the Company's balance sheet and provide important funding to accelerate 3D printing and digital asset transformation programme.

Placement

333D Limited (T3D or the Company) is pleased to announce it has raised \$0.545 million in capital via a placement to professional and sophisticated investors (the Placement) through the issue of 363,333,333 new fully paid ordinary shares in the Company (New Shares) at an issue price of \$0.0015 (0.15 cents) per New Share. The Placement was oversubscribed.

The New Shares will be issued on or around 21 December 2021 subject to receipt of funds on 17 December 2021. The issue price of \$0.0015 per ordinary share represents a discount of 25% to the Company's closing price of \$0.002 on 13 December 2021.

The allotment of up to 363,333,333 New Shares will be issued within the Company's 15% placement capacity under *ASX Listing Rule 7.1* and will rank equally with existing fully paid ordinary shares of the Company. The Placement was undertaken after the Company was approached by a group of professional and sophisticated investors who have high conviction to new technologies which have a strong digital presence.

As far as the Company is aware, no New Shares were issued or agreed to be issued in the Placement to a related party, substantial holder in the Company or otherwise to any person referred to *ASX Listing Rule 10.11*.

Use of Funds

The funds raised by the Company under the Placement will:

- Bolster the Company's 3D printing capabilities to meet market demand
- Accelerate the curation of the digital asset library with Giant Swan and transition the digital asset library to blockchain & NFTs
- Enable the Company to adopt emerging technologies that add value to the digital asset library to generate more 3D printing sales.
- Assist the Company in marketing its services to the growing cryptoarts community
- Working capital for existing 3D printing operations and cost of the Placement

The Company was advised by ALT Partners, a licensed advisory firm associated with directors John Conidi and Dr Nigel Finch. ALT Partners will receive an advisory fee of 6% of gross proceeds plus GST.

The Company will also issue 80,000,000 unlisted options (**Options**), with a 24-month expiry from the date of issue and an exercise price \$0.002 (0.2 cents per share) per option to independent advisers as part of the placement. The Options will be issued subject to shareholder approval. The exercise price of \$0.002 represents a 9.09% discount to the 15-day VWAP. The Options have no vesting conditions, and upon exercise, each Option will convert to new fully paid ordinary shares in the Company.

This announcement has been authorised for release by the **Board of 333D Limited**.

About 333D Limited

333D Limited (ASX: T3D) is Australia's leading 3D printing and technology licensing company. Our leading-edge approach unites the latest in next-generation 3D printing manufacturing technology. Combined we create digital and 3D printed collectables for creative artists, sports and entertainment organisations in Australia and around the world.

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