

Announcement Summary

Entity name

ECHOIQ LIMITED

Date of this announcement

Friday December 17, 2021

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options expiring 17 December 2024 exercisable at \$0.25 per Option	25,000,000	17/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ECHOIQ LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ACN

142901353

1.3 ASX issuer code

EIQ

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

17/12/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Securities issued as previously announced to the market in an Appendix 3B dated 7 October 2021

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code +Security description

New class - code to be confirmed

Unlisted Options expiring 17 December 2024 exercisable at \$0.25 per Option

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

17/12/2021

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02443646-2A1334547?access_token=8_3ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency Exercise price Expiry dateAUD - Australian Dollar AUD 0.25000000 17/12/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

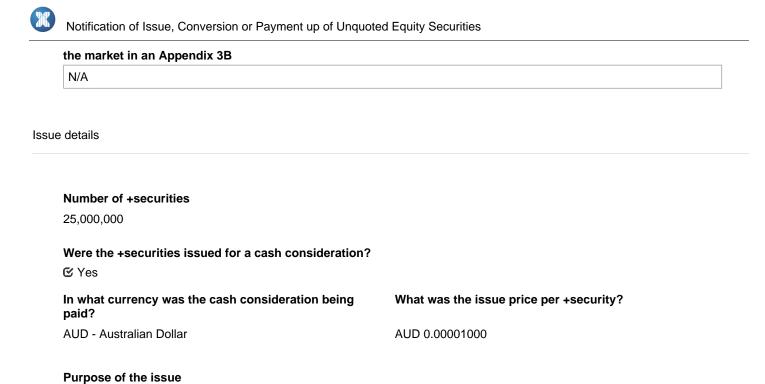
Other

Description

EIQ: ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to



Other

Additional Details





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
EIQ : ORDINARY FULLY PAID	394,332,713

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EIQAF : OPTION EXPIRING 04-APR-2022 EX 3C	2,000,000
EIQAV : OPTION EXPIRING 09-JUN-2024 EX \$0.25	2,000,000
EIQAJ : OPTION EXPIRING 30-JUN-2022 EX 4C	36,800,000
EIQAK : OPTION EXPIRING 30-JUN-2023 EX 8C	37,375,000
EIQAW : OPTION EXPIRING 29-OCT-2024 EX \$0.25	2,000,000
EIQAI : OPTION EXPIRING 1-NOV-2024 EX 4C	1,000,000
EIQAU : OPTION EXPIRING 09-JUN-2024 EX \$0.17	8,000,000
EIQAT : OPTION EXPIRING 09-JUN-2024 EX \$0.30	13,000,000
EIQAS : OPTION EXPIRING 09-JUN-2024 EX \$0.25	12,000,000
EIQAR : OPTION EXPIRING 09-JUN-2024 EX \$0.10	8,000,000
EIQAQ : OPTION EXPIRING 30-JUN-2024 EX \$0.30	1,000,000
EIQAP : OPTION EXPIRING 30-JUN-2023 EX \$0.20	1,000,000
EIQAO : OPTION EXPIRING 30-JUN-2023 EX \$0.12	500,000



EIQAN : OPTION EXPIRING 30-JUN-2023 EX \$0.08	1,000,000
EIQAM : OPTION EXPIRING 31-MAY-2024 EX \$0.05	47,500,000
New class - code to be confirmed : Unlisted Options expiring 17 December 2024 exercisable at \$0.25 per Option	25,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

29/11/2021