

# **Announcement Summary**

# **Entity name**

CHARTER HALL GROUP

### Date of this announcement

Monday December 20, 2021

# The +securities the subject of this notification are:

♥ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

# Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights (Retention and Outperformance Plan (ROP))	5,000,000	14/12/2021
New class - code to be confirmed	CHCBE Service Rights	156,280	14/12/2021
New class - code to be confirmed	CHCBC Performance Rights	794,630	14/12/2021

Refer to next page for full details of the announcement



# Part 1 - Entity and announcement details

# 1.1 Name of entity

CHARTER HALL GROUP

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

# 1.2 Registered number type

**Registration number** 

ABN

57113531150

### 1.3 ASX issuer code

CHC

# 1.4 The announcement is

☑ New announcement

### 1.5 Date of this announcement

20/12/2021



### Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- € +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
- 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code	+Security description
New class - code to be confirmed	Performance Rights (Retention and Outperformance Plan (ROP))
+Security type	ISIN code
Other	

Date the +securities the subject of this notification were issued

14/12/2021

Will all the +securities issued in this class rank equally in all respects from their issue date? 

✓ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate? 

✓ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
David Harrison	David Harrison	905,776
Sean McMahon	Sean McMahon	372,374
Russell Proutt	Russell Proutt	348,220

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02434064-2A1330242?access\_token=8\_3ff96335c2d45a094df02a206a39ff4

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

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Any other information the entity wishes to provide about the +securities the subject of this notification

N/A



Issue details

### Number of +securities

5,000,000

# ASX +security code +Security description New class - code to be confirmed CHCBE Service Rights +Security type ISIN code

Other

Date the +securities the subject of this notification were issued

14/12/2021

Will all the +securities issued in this class rank equally in all respects from their issue date? 

✓ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate? 

✓ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
David Harrison	David Harrison	51,384
Sean McMahon	Sean McMahon	24,632
Russell Proutt	Russell Proutt	21,958

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

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Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

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N/A

Issue details

### Number of +securities

156,280

# ASX +security code

+Security description

New class - code to be confirmed CHCBC Performance Rights

+Security type

ISIN code

Other

Date the +securities the subject of this notification were issued

14/12/2021

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate? 

✓ Yes

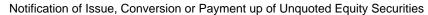
Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
David Harrison	David Harrison	218,594
Sean McMahon	Sean McMahon	67,400
Russell Proutt	Russell Proutt	63,028

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

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Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme





# or a summary of the terms

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Any other information the entity wishes to provide about the +securities the subject of this notification

N/A

Issue details

Number of +securities

794,630



### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

# 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

# ASX +security code and description

Total number of +securities on issue

CHC: STAPLED SECURITIES US PROHIBITED

465,777,131

### 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CHCAO : SERVICE RIGHTS	956,900
CHCAM : PERFORMANCE RIGHTS	2,468,243
New class - code to be confirmed : Performance Rights (Retention and Outperformance Plan (ROP))	5,000,000
New class - code to be confirmed : CHCBE Service Rights	156,280
New class - code to be confirmed : CHCBC Performance Rights	794,630



# Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No
- 5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?  $\[ \]$  No
- 5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1? ⊗ No
- 5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)? 
  ⊗ N/A