

21 December 2021

The Manager
Market Announcements Office
Rialto Towers
Level 4, 525 Collins Street
MELBOURNE VIC 3000

Dear Sir/Madam

Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

This notice is given by Johns Lyng Group Limited ACN 620 466 248 (ASX: JLG) (**JLG**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

JLG has today issued the following securities:

- 26,785,715 fully paid ordinary shares in JLG to professional and institutional investors in Australia, New Zealand and eligible institutional shareholders in certain foreign jurisdictions in accordance with the announcement by JLG on 21 December 2021; and
- 258,836 fully paid ordinary shares in JLG to section 708 qualified investors.

JLG states that:

- (a) JLG issued the shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, JLG has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to JLG; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Yours sincerely,



Hasaka Martin
Company Secretary
Johns Lyng Group Limited

This notice was authorised by the board of Johns Lyng Group Limited.