



**QUALITAS**

22 December 2021

**ASX Announcement**

**SATISFACTION OF CONDITIONS FOR CONDITIONAL MARKET**

Qualitas Limited ACN 655 057 588 (ASX: QAL) is pleased to confirm the satisfaction of the conditions for the conditional market under the prospectus lodged by QAL with ASIC on 29 November 2021 (**Prospectus**), namely:

- (a) settlement under the Underwriting Agreement for the Offer; and
- (b) the issue and transfer of Shares in QAL to successful applicants under the Offer.

Shares will trade on a normal settlement basis today, Wednesday, 22 December 2021.

QAL confirms that the dispatch of holding statements is also expected to take place today, Wednesday, 22 December 2021.

Capitalised terms in this announcement have the meaning given to them in the Prospectus unless otherwise defined.

- ENDS -

**Authorised for release by Daniel Mote, Company Secretary of Qualitas Limited**

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