



## Announcement Summary

**Entity name**

COGSTATE LTD

**Announcement Type**

New announcement

**Date of this announcement**

Thursday December 23, 2021

**Details of +securities that have ceased**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities that have ceased</b>	<b>The +securities have ceased due to</b>	<b>Date of cessation</b>
CGSAAE	OPTION EXPIRING 31-AUG-2026 EX \$2.51	160,000	Expiry of option or other convertible security without exercise or conversion	15/12/2021
CGSAX	OPTION EXPIRING 15-SEP-2025 EX 69C	27,600	Expiry of option or other convertible security without exercise or conversion	15/12/2021
CGSAY	OPTION EXPIRING 15-SEP-2025 EX 69C	55,200	Expiry of option or other convertible security without exercise or conversion	15/12/2021
CGSAZ	OPTION EXPIRING 31-OCT-2025 EX \$0.78	200,000	Expiry of option or other convertible security without exercise or conversion	15/12/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

---

**1.1 Name of +Entity**

COGSTATE LTD

We (the entity named above) provide the following information about our issued capital.

**1.2 Registered Number Type**

ABN

**Registration Number**

80090975723

**1.3 ASX issuer code**

CGS

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

23/12/2021



Part 2 - Details of +equity securities or +debt securities that have ceased

---

**ASX +Security Code and Description**

CGSAX : OPTION EXPIRING 15-SEP-2025 EX 69C

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

27,600

**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

15/12/2021

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

---

**ASX +Security Code and Description**

CGSAY : OPTION EXPIRING 15-SEP-2025 EX 69C

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

55,200

**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

15/12/2021

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

---

**ASX +Security Code and Description**

CGSAZ : OPTION EXPIRING 31-OCT-2025 EX \$0.78

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

200,000



**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

15/12/2021

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

---

**ASX +Security Code and Description**

CGSAAE : OPTION EXPIRING 31-AUG-2026 EX \$2.51

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

160,000

**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

15/12/2021

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

In Section 3.1

CGS : ORDINARY FULLY PAID=172,601,664. This is incorrect as does not include the shares issued in the App 2A released today. The correct total is 173,334,998 (172,601,664 +733,334)

In Section 3.2

CGSAU : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES=5,330,000. This is incorrect as does not include the options exercised in the App 2A released today. The correct total is 4,596,666 (5,330,000 - 733,334)



## Part 3 - Issued capital following changes

**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CGS : ORDINARY FULLY PAID	172,601,664

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CGSAU : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,330,000
CGSAW : OPTION EXPIRING 30-APR-2025 EX 32C	50,000
CGSAAC : OPTION EXPIRING 26-FEB-2026 EX \$0.993	100,000
CGSAAD : OPTION EXPIRING 26-AUG-2026 EX \$0.993	150,000
CGSAAE : OPTION EXPIRING 31-AUG-2026 EX \$2.51	2,850,000
CGSAX : OPTION EXPIRING 15-SEP-2025 EX 69C	615,337
CGSAY : OPTION EXPIRING 15-SEP-2025 EX 69C	1,230,673
CGSAZ : OPTION EXPIRING 31-OCT-2025 EX \$0.78	750,000
CGSAAA : OPTION EXPIRING 28-FEB-2026 EX \$1.00	600,000
CGSAAB : OPTION EXPIRING 28-AUG-2026 EX \$1.00	1,400,000
CGSAAF : OPTION EXPIRING 31-AUG-2026 EX \$1.00	400,000
CGSAAG : OPTION EXPIRING 27-OCT-2026 EX \$2.379	1,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

