

Market Announcement

24 December 2021

Security Class Suspension from Quotation

Description

The following deferred share class of Focus Minerals Limited ('FML') will be suspended from quotation immediately under Listing Rule 17.2. Please note that the securities issued pursuant to FML's non-renounceable entitlement offer will be issued under a separate quoted class 'FMLNA' due to the current off-market takeover bid by Theta Gold Mines Limited.

Security class code	FMLN
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The suspension only applies to (ASX: FMLN) and does not apply to any other quoted securities of FML.

Issued by

Madeleine Green

Principal Adviser, Listings Compliance (Perth)