

Home Consortium

ASX RELEASE

24 December 2021

IMPLEMENTATION OF RESTRUCTURE PROPOSAL

Home Consortium (**HomeCo**) (ASX: HMC) is pleased to announce that the simplification of the HomeCo structure from a stapled company structure to a single company structure, with Home Consortium Limited (**HCL**) becoming the sole listed entity of HomeCo, was implemented today, 24 December 2021.

The number of HCL shares on issue is 290,266,355, which is equivalent to the number of stapled securities on issue on the last day of trading prior to the restructure.

Normal trading of HCL shares (on a post-restructure basis) will commence on Wednesday, 29 December 2021. Securities will resume trade under the HMC.ASX ticker code from this date.

Settlement of on-market trades conducted on a deferred settlement basis (as well as settlement of trades conducted on Wednesday, 29 December 2021 on a normal T+2 settlement basis) will take place on Friday, 31 December 2021.

-ENDS-

For further information, please contact:

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Authorised for release by the Home Consortium Board

About HomeCo

HomeCo is an ASX-listed fund manager which invests in high conviction and scalable real asset strategies on behalf of individuals, large institutions and super funds. HomeCo is well capitalised and resourced to internally fund its strategy to grow FUM to \$5bn+ in the medium term by leveraging its 'Own, Develop and Manage' model.

HomeCo is the manager of HomeCo Daily Needs REIT (HDN) which listed in Nov-20 and owns approximately \$1.8bn of assets. HDN recently announced a proposal to merge with Aventus Group (AVN) to create Australia's leading daily needs REIT with a combined portfolio size of \$4.1bn and market capitalisation of approximately \$3.3bn. HomeCo's second ASX-listed externally managed vehicle, HealthCo Healthcare and Wellness REIT (HCW) listed in September 2021.