



Announcement Summary

Entity name

CLARITY PHARMACEUTICALS LTD

Announcement Type

New announcement

Date of this announcement

Wednesday December 29, 2021

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CU6	ORDINARY FULLY PAID	6,265,585	29/09/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CLARITY PHARMACEUTICALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

36143005341

1.3 ASX issuer code

CU6

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/12/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

CU6AA : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

CU6 : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

6,265,585

And the date the escrow restrictions have ceased or will cease

29/9/2021

Issue date

29/9/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

6,265,585

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 1.40000000

Any other information the entity wishes to provide about the +securities to be quoted

Being the initial price under the Prospectus dated 16 July 2021.





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CU6 : ORDINARY FULLY PAID	171,717,166

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CU6AF : OPTION EXPIRING 01-JUL-2023 RESTRICTED	2,400,000
CU6AE : OPTION EXPIRING 25-FEB-2022 RESTRICTED	25,543,912
CU6AG : OPTION EXPIRING 15-DEC-2023 RESTRICTED	918,220
CU6AH : OPTION EXPIRING 01-DEC-2024 RESTRICTED	3,000,000
CU6AA : ORDINARY FULLY PAID RESTRICTED	0
CU6AB : ORDINARY FULLY PAID RESTRICTED	6,642,100
CU6AD : ORDINARY FULLY PAID RESTRICTED	77,044,708
CU6AC : ORDINARY FULLY PAID RESTRICTED	728,572
CU6AI : OPTION EXPIRING 18-DEC-2024 RESTRICTED	3,400,000
CU6AJ : OPTION EXPIRING 10-MAY-2026 RESTRICTED	2,500,000
CU6AK : OPTION EXPIRING 01-JUL-2023 EX \$0.22	4,866,680
CU6AM : OPTION EXPIRING 18-DEC-2024 EX \$0.83	3,700,000
CU6AN : OPTION EXPIRING 10-MAY-2026 EX \$0.94	3,060,000



CU6AL : OPTION EXPIRING 01-DEC-2024 EX \$0.61

1,700,000