

Charter Hall Limited
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30 December 2021

The Manager
Company Announcements Office
Australian Securities Exchange
Level 4, 20 Bridge Street
Sydney NSW 2000

Attention: Corey Lian
Adviser, Listings Compliance (Sydney)

CC: Adrian Smythe
Manager, Listings Compliance (Sydney)

Dear Mr Lian

**Charter Hall Group (ASX: CHC)
Notice under sections 708A(5)(e) and 1012DA(5)(e) of the Corporations Act 2001 (Cth) -
Cleansing Statement**

This notice is given by:

- Charter Hall Limited ACN 113 531 150 (the **Company**); and
- Charter Hall Funds Management Limited ACN 082 991 786 (the **Responsible Entity**)
as responsible entity of the Charter Hall Property Trust ARSN 113 339 147 (the **Trust**),

under sections 708A(5)(e) and 1012DA(5)(e) of the Corporations Act 2001 (Cth) (the **Act**).

CHC comprises the Company and the Trust. Stapled securities of CHC each comprise one ordinary share in the Company and one ordinary unit in the Trust (**CHC Stapled Securities**).

CHC has today issued 7,220,068 CHC Stapled Securities at an issue price of \$20.0693 per CHC Stapled Security (the **New CHC Stapled Securities**) to various persons to satisfy part of the purchase price for the acquisition of a 50% interest in Paradise Investment Management Pty Ltd by the issue of the relevant New CHC Stapled Securities to the relevant sellers. This transaction was first announced on 22 December 2021.

The Company and the Responsible Entity state that:

1. the New CHC Stapled Securities were offered for issue without disclosure to investors or the preparation of a prospectus or product disclosure statement under Part 6D.2 or Part 7.9 of the Act;
1. this notice is being given under sections 708A(5)(e) and 1012DA(5)(e) of the Act;
2. as a disclosing entity, the Company and the Responsible Entity in its capacity as responsible entity of the Trust are subject to regular reporting and disclosure obligations;

3. as at the date of this notice, the Company and the Responsible Entity in its capacity as responsible entity of the Trust have complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to CHC; and
 - (b) section 674 of the Act as it applies to CHC; and
4. as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7), 708A(8), 1012DA(7) and 1012DA(8) of the Act.

Yours sincerely



Mark Bryant
Group General Counsel and Company Secretary