

Announcement Summary

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**Entity name**

WEBCENTRAL LTD

**Date of this announcement**

Friday December 31, 2021

**The +securities the subject of this notification are:**

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights expiring 21-Dec-2026 Ex \$0.45	15,000,000	22/12/2021
New class - code to be confirmed	Options expiring 21-Dec-2026 Ex \$0.45	4,500,000	22/12/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

WEBCENTRAL LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

21073716793

### 1.3 ASX issuer code

WCG

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

31/12/2021



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities issued under an +employee incentive scheme****ASX +security code**

New class - code to be confirmed

**+Security description**

Performance Rights expiring 21-Dec-2026 Ex \$0.45

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

22/12/2021

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP**

Joe Demase

**Name of registered holder**

J D Management Group Pty Ltd

**Number of +securities**

15,000,000

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.webcentral.com.au/download/wcg-nom-agm-2021.pdf>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.45000000

**Expiry date**

21/12/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Webcentral Ordinary Shares



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.webcentral.com.au/download/wcg-nom-agm-2021.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of Performance Rights approved at the company's 2021 AGM

#### Issue details

#### Number of +securities

15,000,000

#### New +securities issued under an +employee incentive scheme

##### ASX +security code

New class - code to be confirmed

##### +Security description

Options expiring 21-Dec-2026 Ex \$0.45

##### +Security type

Options

##### ISIN code

#### Date the +securities the subject of this notification were issued

22/12/2021

#### Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

#### Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

#### Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Joe Gangi	OR Gangi Services Pty Ltf ATF the JGangi Business Trust No 2	750,000
Joe Gangi	Joe Gangi and Daniela Dona as trustee of the Gangi Superannuation Fund	750,000
Natalie Mactier	Netlain Pty Ltd	1,500,000



Jason Ashton

JMAS Pty Ltd

1,500,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.webcentral.com.au/download/wcg-nom-agm-2021.pdf>

#### Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.45000000

**Expiry date**

21/12/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

**Description**

Webcentral Ordinary Shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.webcentral.com.au/download/wcg-nom-agm-2021.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of Options approved at the company's 2021 AGM

#### Issue details

**Number of +securities**

4,500,000

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
WCG : ORDINARY FULLY PAID	404,012,925

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
WCGAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,425,000
WCGAE : OPTION EXPIRING 30-MAR-2024 EX \$0.45	550,000
WCGAD : OPTION EXPIRING 30-MAR-2026 EX \$0.45	100,000
WCGAA : PERFORMANCE RIGHTS	5,000,000
WCGAG : OPTION EXPIRING 15-JUL-2026 EX \$0.45	1,000,000
WCGAF : OPTION EXPIRING 15-JUL-2026 EX \$0.45	4,950,000
New class - code to be confirmed : Performance Rights expiring 21-Dec-2026 Ex \$0.45	15,000,000
New class - code to be confirmed : Options expiring 21-Dec-2026 Ex \$0.45	4,500,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

21/12/2021