

Announcement Summary

Entity name

WISETECH GLOBAL LIMITED

Date of this announcement

Thursday January 06, 2022

The +securities the subject of this notification are:

C Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|-----------------------|----------------------|--|------------|
| WTC | ORDINARY FULLY PAID | 58,711 | 30/12/2021 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WISETECH GLOBAL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type ABN Registration number 41065894724

1.3 ASX issuer code WTC

1.4 The announcement is

Solution New announcement

1.5 Date of this announcement

6/1/2022



Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- C Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

Securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to

ASX in an Appendix 3B

| The right of the holder of the option satisfied by: ☑ A transfer of existing +securities | s or other +convertible securities to re | eceive the +underlying securities is being |
|--|---|--|
| The underlying securities being rec ☑ Already quoted by ASX | eived by the holder are: | |
| Existing +securities converting into | an existing class | |
| FROM (Existing Class) ASX +Security code and description | 1 | |
| WTCAA : SHARE RIGHTS | | |
| TO (Existing Class) ASX +Security code and description | 1 | |
| WTC : ORDINARY FULLY PAID | | |
| Please state the number of options that were exercised or other +convertible securities that were converted | exercised or other +convertible securities were converted | The last date the options were exercised or other +convertible securities were converted |
| | 1/10/2021 | 30/12/2021 |

1/10/2021

30/12/2021

Is this all of the options or other +convertible securities on issue of that type? 🕑 No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

C Yes

58,711

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate? 🕑 No

Date the +securities the subject of this notification were issued/transferred

30/12/2021

Any other information the entity wishes to provide about the +securities the subject of this notification

Vesting and conversion of share rights granted to non-KMP employees and exercise of vested share rights by non-KMP employees from 1 October 2021 to 30 December 2021, according to the terms and conditions of the share rights offer.



Issue details

Number of +securities

58,711



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

WTC : ORDINARY FULLY PAID

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

WTCAA : SHARE RIGHTS

Total number of +securities on issue

326,327,438

2,200,852

Total number of +securities on issue