



7 JANUARY 2022

Your reference: ODIN44940

Vanessa Nevjestic
Adviser, Listings Compliance (Perth)
ASX
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

Via Email: ListingsCompliancePerth@asx.com.au; Vanessa.Nevjestic@asx.com.au

Dear Vanessa,

333D Limited ('T3D'): Price and Volume - Query

We refer to your letter dated 6 January 2022 in relation to the recent increase in the share price and trading volume of 333D Limited (ASX:T3D or the **Company**) securities and respond as follows in line with your numbering:

1. No. T3D is not aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities.
2. Not applicable.
3. On 6 January 2022, the price of the securities of the Company changed from an intraday low of \$0.003 to a high of \$0.005. This price movement was accompanied by an increase in the volume of securities traded. We note the 52-week low is \$0.001 and the 52-week high is \$0.006.

The Company has made several announcements recently that it understands have received positive comments on peer-to-peer investor forums. Additionally, the Company has received Shareholder approvals to several important resolutions. These announcements have been summarised below for your convenience:

- **8 November 2021:** Shareholder approval for the early repayment of the interest bearing debt (see Resolutions 9 & 10 of the Notice of Meeting dated 6 October 2021). The early repayment of the loan concludes the balance sheet reorganisation undertaken by the directors which has extinguished a total of \$1.6 million in debt since 2018. The Company is now debt free.
- **8 November 2021:** Shareholder approval for the issue of shares for various professional services including (see Resolutions 11, 12 & 13 of the Notice of Meeting dated 6 October 2021):

(a) Neil Sheppard for IT consultancy services related to the Company's ongoing R&D projects in NFT, Blockchain and e-commerce marketplaces;

(b) the appointment of Travis Van Zanen, a virtual reality painter and sculptor known in the cryptoarts market as “Giant Swan”, on a continuing basis to assist the Company in the curation of its digital assets and their adoption to NFT; and,

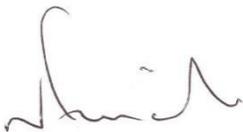
(c) Victoria Wells for professional services with introductions and referrals to prospective customers, curators, collectors and other owners of digital assets.

- **24 November 2021:** the announcement of a Director Performance Rights Scheme to provide incentives and rewards to directors that are linked to shareholder value upon the achievement of specific market capitalisation milestones.
- **9 December 2021:** the announcement of a services supply agreement with virtual reality painter and sculptor “Giant Swan” for the exclusive provision of 3D printing services.
- **16 December 2021:** completion of an oversubscribed placement of \$0.545 million to sophisticated or professional investors that are experienced investors in the digital asset space.

Beyond these matters, T3D is not aware of any other reason for the recent trading in its securities.

4. T3D confirms it is in compliance with the ASX Listing Rules and, in particular, *Listing Rule 3.1*.
5. T3D confirms that the responses to the above questions have been approved by the Board.

Yours faithfully,



Dr Nigel Finch
Director



6 January 2022

Reference: ODIN44940

Ms Sally McDow
Company Secretary
333D Limited
Level 12, 225 George Street
Sydney, New South Wales 2000

By email: sally.mcdow@boardroomlimited.com.au

Dear Ms McDow

333D Limited ('T3D'): Price and Volume - Query

ASX refers to the following:

- A. The change in the price of T3D's securities from an intraday low of A\$0.003 to an intraday high of A\$0.005 today.
- B. The significant increase in the volume of T3D's securities traded today.

Request for information

In light of this, ASX asks T3D to respond separately to each of the following questions and requests for information:

1. Is T3D aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?
2. If the answer to question 1 is "yes".
 - (a) Is T3D relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in T3D's securities would suggest to ASX that such information may have ceased to be confidential and therefore T3D may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is "yes", you need to contact us immediately to discuss the situation.
 - (b) Can an announcement be made immediately? Please note, if the answer to this question is "no", you need to contact us immediately to discuss requesting a trading halt (see below).
 - (c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?
3. If the answer to question 1 is "no", is there any other explanation that T3D may have for the recent trading in its securities?
4. Please confirm that T3D is complying with the Listing Rules and, in particular, Listing Rule 3.1.
5. Please confirm that T3D's responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of T3D with delegated authority from the board to respond to ASX on disclosure matters.

When and where to send your response

This request is made under Listing Rule 18.7. Your response is required as soon as reasonably possible and, in any event, by no later than **10:00 AM AWST Thursday, 6 January 2022**. You should note that if the information requested by this letter is information required to be given to ASX under Listing Rule 3.1 and it does not fall within the exceptions mentioned in Listing Rule 3.1A, T3D's obligation is to disclose the information 'immediately'. This may require the information to be disclosed before the deadline set out in the previous paragraph and may require T3D to request a trading halt immediately.

Your response should be sent to me by e-mail at **ListingsCompliancePerth@asx.com.au**. It should not be sent directly to the ASX Market Announcements Office. This is to allow me to review your response to confirm that it is in a form appropriate for release to the market, before it is published on the ASX Market Announcements Platform.

Trading halt

If you are unable to respond to this letter by the time specified above, or if the answer to question 1 is "yes" and an announcement cannot be made immediately, you should discuss with us whether it is appropriate to request a trading halt in T3D's securities under Listing Rule 17.1. If you wish a trading halt, you must tell us:

- the reasons for the trading halt;
- how long you want the trading halt to last;
- the event you expect to happen that will end the trading halt;
- that you are not aware of any reason why the trading halt should not be granted; and
- any other information necessary to inform the market about the trading halt, or that we ask for.

We require the request for a trading halt to be in writing. The trading halt cannot extend past the commencement of normal trading on the second day after the day on which it is granted. You can find further information about trading halts in Guidance Note 16 *Trading Halts & Voluntary Suspensions*.

Suspension

If you are unable to respond to this letter by the time specified above, ASX will likely suspend trading in T3D's securities under Listing Rule 17.3.

Listing Rules 3.1 and 3.1A

In responding to this letter, you should have regard to T3D's obligations under Listing Rules 3.1 and 3.1A and also to Guidance Note 8 *Continuous Disclosure: Listing Rules 3.1 – 3.1B*. It should be noted that T3D's obligation to disclose information under Listing Rule 3.1 is not confined to, nor is it necessarily satisfied by, answering the questions set out in this letter.

Release of correspondence between ASX and entity

We reserve the right to release a copy of this letter, your reply and any other related correspondence between us to the market under Listing Rule 18.7A.

Questions

If you have any questions in relation to the above, please do not hesitate to contact me.

Yours sincerely

Vanessa Nevjestic
Adviser, Listings Compliance (Perth)

CC: Mr Nigel Finch and Mr John Conidi, 333D Limited