

ASX ANNOUNCEMENT 7 JANUARY 2022

Appendix 4C and Quarterly Activities Report

The Board of Directors of 333D Ltd (ASX:T3D or "Company") releases its cash flow report (Appendix 4C) for the quarter ending 31 December 2021 ("the quarter") and provides an update on activities during the quarter.

QUARTERLY ACTIVITIES REPORT

- Gross placement proceeds of \$545,000 from investors experienced in the digital asset space
- Finalisation of balance sheet reorganisation with \$1.6 million in debt retired since 2018
- Company is debt free with cash reserves of \$662,139
- Financial runway to accelerate 3D printing and the digital asset transformation programme

Principal Activities

Using 3D printing technology and a growing library of digital assets, the Company provides digital and 3D printing services to various creative artists, sports leagues and entertainment organisations in Australia and around the world. These products include physical form products such as 3D-printed licensed merchandise as well as digital asset collectibles.

Key areas of activity during the quarter

The Company continued to receive orders from its online retail and third-party wholesale sales channels for its products throughout the quarter and generated \$35,125 in cash receipts from customers.

During the quarter, the Company also received a small business grant from the Victorian Government of \$20,000.

In December the Company announced an exclusive collaboration with Giant Swan, a world renowned crypoartist that specialises in creating virtual reality digital art. 333D Chairman, Mr John Conidi, summed up the opportunity and commented on the significance of the Agreement:

"This is an incredible coupe for 333D, working with Giant Swan a world renowned cryptoartist in a market that is growing exponentially. There are no boundaries when reality meets virtual reality meets the Metaverse and we see this engagement as showcasing 333D's expertise to the cryptoarts world by curating and printing complex shapes and functionality that enables the artist to create an experience by linking dimensions.

We look forward to creating art with Giant Swan that utilises 333D's 3D printing capabilities and also our expertise in managing digital assets"

Proceeds of placement

During the quarter the Company undertook a placement to sophisticated and professional investors who are experienced in the digital asset space. The placement raised a total of \$545,000 in new funds less costs of \$32,700.

The funds raised by the Company under the Placement will be used to:

- Bolster the Company's 3D printing capabilities to meet market demand
- Accelerate the curation of the digital asset library with Giant Swan and transition the digital asset library to blockchain & NFTs
- Enable the Company to adopt emerging technologies that add value to the digital asset library to generate more 3D printing sales.
- Assist the Company in marketing its services to the growing cryptoarts community
- Improve working capital for existing 3D printing operations and cost of the Placement

In summary, the net proceeds of the placement will strengthen the Company's balance sheet and provide important funding to accelerate 3D printing and the Company's digital asset transformation programme.

Summary of expenditure incurred

Expenditure during the quarter was approximately \$102,756 which was around 3% more than last quarter. The operating expenditure incurred and reported in the Appendix 4C during the quarter comprised;

product manufacturing and operating costs	\$3,488
advertising and marketing	\$1,410
leased assets	\$405
staff costs	\$25,692
administration and corporate costs	\$71,194
interest and other cost of finance	\$566

Retirement of all debt

During the quarter the Company also received shareholder approval for the early repayment of \$300,000 debt and accrued interest by way of a share issue.

Since 2018, the Directors have been working to restructure the Company's balance sheet and retire the existing debt of approximately \$1.6 million. During the quarter the Company has now retired all debt and is debt free with cash on hand of \$662,139.

Use of Funds Statement

The Company confirms that the quarter is not included in a period covered by a "use of funds" statement or expenditure program in a prospectus, PDS or information memorandum previously lodged under ASX Listing Rule 1.1.

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The release of this announcement was **authorised by the Board of Directors** of the Company.

About 333D Limited

333D Limited (ASX: T3D) is Australia's leading 3D printing and technology licensing company. Our leading-edge approach unites the latest in next-generation 3D printing manufacturing technology. The Company also provides 3D-printing and design services on a bureau basis. Combined, we create digital and 3D printed collectables for creative artists, sports and entertainment organisations in Australia and around the world.

To find out more about 333D visit: www.333D.com.au

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