

Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme Clarity Pharmaceuticals Ltd

ACN/ARSN 143 005 341

1. Details of substantial holder (1)

Name Each entity listed in Annexure A (each a **KKR Entity** and collectively the **KKR Entities**)
ACN/ARSN (if applicable) N/A

The holder became a substantial holder on 25/08/2021

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid ordinary shares	15,362,700	15,362,700	6.00%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Each KKR Entity	Pursuant to section 608(3) of the <i>Corporations Act 2001</i> (Cth)	15,362,700

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Each KKR Entity	GenesisCare Ventures Pty Limited	N/A	15,362,700

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
N/A	N/A	N/A	N/A	N/A

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A


7. Addresses

The addresses of persons named in this form are as follows:

See Annexure A

Signature

print name Tan Yong Yi capacity Authorised Signatory

sign here  date 12 January 2022

ANNEXURE A – KKR ENTITIES

This is Annexure A of 1 page referred to in the Form 603 (Notice of initial substantial holder).



Signature of Tan Yong Yi

Position: Authorised Signatory

Date: 12 January 2022

Name and ACN/ARSN (if applicable)	Address
Asia GCMIV Holdings II Pte. Ltd.	10 Changi Business Park, Central 2, #05-01 Hansapoint@CBP, 486030, Singapore
Asia GCMIV Holdings I Pte. Ltd.	10 Changi Business Park, Central 2, #05-01 Hansapoint@CBP, 486030, Singapore
KKR Core Holding Company Asia Pte. Ltd.	10 Changi Business Park, Central 2, #05-01 Hansapoint@CBP, 486030, Singapore
KKR Core Investors (C) Holdings LLC	30 Hudson Yards, Suite 7500, New York NY 10001
KKR Core Investors (C) L.P.	30 Hudson Yards, Suite 7500, New York NY 10001
KKR Core Investors (H) L.P.	30 Hudson Yards, Suite 7500, New York NY 10001
KKR Core Investors (C) L.P.	30 Hudson Yards, Suite 7500, New York NY 10001
KKR Fund Holdings L.P.	30 Hudson Yards, Suite 7500, New York NY 10001