

## ASX RELEASE

12 January 2022

### Reminder: Scheme Booklet and Meetings of Aventus Securityholders

#### Important information for Aventus Securityholders

Aventus Group issued a Scheme Booklet on 10 December 2021 in relation to the proposed Merger of Aventus Group with HMC Funds Management Limited as the responsible entity of the HomeCo Daily Needs REIT and Home Consortium.

The Scheme Booklet is available electronically for viewing and downloading at <https://aventusgroup.com.au/investors/news-events/> and <https://www2.asx.com.au/markets/trade-our-cash-market/announcements.avn>. Capitalised terms used but not defined in this letter have the defined meanings set out in the Scheme Booklet, unless the context otherwise requires.

The Scheme Booklet contains notices of meeting for the General Meeting of Aventus Unitholders, General Meeting of Aventus Shareholders and the Members' Scheme Meeting (together, the **Meetings**), together with important information for consideration by Aventus Securityholders in relation to voting on the Merger.

#### Electing to receive HomeCo Scrip Consideration in lieu of Cash Consideration

If you are a Scheme Securityholder (other than an Ineligible Foreign Securityholder) and you want to make an Election to receive the HomeCo Scrip Consideration in respect of your Aventus Shares instead of the Cash Consideration, you must either:

- complete a paper Election Form in accordance with the instructions set out in the form and return it to the Aventus Securities Registry by 7.00pm (Sydney time) on Thursday, 20 January 2022; or
- submit an Election Form online at <https://events.miraqle.com/avn-scheme> by 7.00pm (Sydney time) on Thursday, 20 January 2022.

Please note, any Election made in respect of HomeCo Scrip Consideration will have no impact on the number of HDN Units you will receive for your Aventus Units.

If you do not make a valid Election in respect of all of your Scheme Shares and the Schemes are implemented, you will receive the Cash Consideration for all Aventus Shares you hold on the Scheme Record Date.

If you have already made an Election (either via the paper Election form or online at <https://events.miraqle.com/avn-scheme>), you do not have to make another Election.

## Details of Meetings, Covid-19 protocols and voting requirements

The Meetings will be held at 10.00am (Sydney time) on Tuesday, 25 January 2022. You may attend the meetings in person or online.

If you wish to attend the Meetings in person at ANZ Tower, 161 Castlereagh Street, Sydney NSW 2000 Australia, in order to comply applicable Covid-19 safety protocols you will need to:

- provide proof that you are double vaccinated (i.e. a digital or physical copy of your vaccination certificate);
- wear a face mask for the entire duration of the Meetings;
- be 100% well (you must not attend the Meetings in person if you feel unwell at all or if you have been in contact with anyone who is unwell); and
- check in and out using the Herbert Smith Freehills QR code.

If you wish to vote in person, you will need to bring a suitable form of personal identification (such as a driver's licence) and register to vote at the Meetings. Registration will commence at 9:30am.

If you wish to attend the Meetings online, you can attend via the online platform at <https://agmlive.link/Aventus22>. To register to vote online, click on the "Get a Voting Card" button, enter the relevant details and then click the "Submit Details and Vote" button.

Alternatively you are entitled to:

- **vote by proxy** – you may appoint a proxy to participate in and vote at the Meetings on your behalf. To vote by proxy, you will need to return your completed Proxy Form (and any necessary supporting documentation) to the Aventus Securities Registry by no later than 10.00am (Sydney time) on Sunday, 23 January 2022;
- **vote by attorney** – you may appoint an attorney to participate in and vote at the Meetings on your behalf. To vote by attorney, you must return the power of attorney or a certified power of attorney to the Aventus Securities Registry by no later than 10.00am (Sydney time) on Sunday, 23 January 2022; or
- **vote by body corporate representative** – you may appoint a corporate representative to participate in and vote at the Meetings on your behalf. To vote by body corporate representative, you must return an "Appointment of Corporate Representative Form" to the Aventus Securities Registry prior to the Meetings.

Further information about how to participate in and vote at the Meetings is included in the Notices of Meeting (Annexure F of the Scheme Booklet) and the online user guide, which are available electronically for viewing and downloading at <https://aventusgroup.com.au/investors/news-events/>.

For more information, please refer to the Scheme Booklet. If you have any questions, please contact the Aventus Securityholder Information Line on 1300 490 813 (callers in Australia) or +61 2 9066 4052 (callers outside Australia) between 8.30am and 7.30pm (Sydney time) Monday to Friday, excluding public holidays.

This announcement has been approved by the Chair and CEO for release.

Mary Weaver  
**Company Secretary**  
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