



Announcement Summary

Entity name

LIVETILES LIMITED

Date of this announcement

Wednesday January 12, 2022

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights expiring 11 Jan 2026	1,000,000	11/01/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LIVETILES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

066139991

1.3 ASX issuer code

LVT

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

12/1/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code**+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**https://www.asx.com.au/asxpdf/20211122/pdf/453858skd909sc.pdf"/>**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**https://www.asx.com.au/asxpdf/20181016/pdf/43z9j8knq84y35.pdf"/>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details**Number of +securities**



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
LVT : ORDINARY FULLY PAID	918,420,826

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LVTAP : OPTION EXPIRING 16-MAR-2024 EX 0.15C	900,000
LVTAR : CONVERTIBLE NOTES	2,400,000
LVTAN : ORDINARY FULLY PAID RESTRICTED	200,000
LVTAO : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	9,132,650
LVTAD : OPTION EXPIRING 01-MAR-2025 EX \$0.25	5,210,000
LVTAE : OPTION EXPIRING 01-MAR-2025 EX \$0.36	2,608,700
LVTAQ : PERFORMANCE RIGHTS	25,076
New class - code to be confirmed : Performance Rights expiring 11 Jan 2026	1,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

1,000,000 Performance Rights expiring 11 January 2026

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ No