



Announcement Summary

Entity name

RESAPP HEALTH LIMITED

Date of this announcement

Thursday January 13, 2022

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	3,750,000 ESOP Options exercisable at \$0.069; expiring 3 December 2026	3,750,000	03/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RESAPP HEALTH LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

094468318

1.3 ASX issuer code

RAP

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/1/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

3,750,000 ESOP Options exercisable at \$0.069; expiring 3 December 2026

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

3/12/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

No

If some of the issued +securities do not rank equally:

Is the actual date from which the +securities will rank equally (non-ranking end date) known?

Yes

Provide the actual non-ranking end date

3/12/2025

Please state the extent to which the +securities do not rank equally:

- In relation to the next dividend, distribution or interest payment; or
- For any other reason

937,500 Options will vest on the date that is 12 months after the issue date and the balance of the Options will vest in equal tranches of 78,125 options on a monthly basis during the period from 13 months after the issue date until the date that is 48 months after the issue date.

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asxpdf/20191028/pdf/449ymbm55v14d0.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.06900000

Expiry date

3/12/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other



Description

Ordinary fully paid shares (ASX: RAP)

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20191028/pdf/449ymbm55vl4d0.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

No

Issue details

Number of +securities

3,750,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
RAP : ORDINARY FULLY PAID	859,197,077

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RAPAO : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	8,925,000
RAPAT : OPTION EXPIRING 01-APR-2025 EX \$0.08	1,000,000
RAPAS : OPTION EXPIRING 12-JAN-2026 EX \$0.099	2,500,000
RAPAR : OPTION EXPIRING 06-APR-2023 EX 16C	1,000,000
RAPAV : OPTION EXPIRING 02-AUG-2025 EX \$0.05	500,000
RAPAU : OPTION EXPIRING 19-APR-2024 EX \$0.07	6,000,000
New class - code to be confirmed : 3,750,000 ESOP Options exercisable at \$0.069; expiring 3 December 2026	3,750,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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