



## Update Summary

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**Entity name**

A-CAP ENERGY LIMITED

**Announcement Type**

Update to previous announcement

**Date of this announcement**

Monday January 17, 2022

**Reason for the update**

Part 2.1 should have been marked

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

There is therefore no requirement to provide Top 20 holders

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

A-CAP ENERGY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

28104028542

**1.3 ASX issuer code**

ACB

**1.4 The announcement is**

☒ Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

Part 2.1 should have been marked

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

There is therefore no requirement to provide Top 20 holders

**1.4b Date of previous announcement to this update**

17/1/2022

**1.5 Date of this announcement**

17/1/2022



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities issued under an +employee incentive scheme****ASX +security code**

New class - code to be confirmed

**+Security description**

Options with a conversion price of 10 cents and an expiry of 31 October 2024

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

19/1/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Notice of Meeting on 17 January 2022 and lodged 15 December 2021

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.10000000

**Expiry date**

31/10/2024

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

ACB - Ordinary shares

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://clients3.weblink.com.au/pdf/ACB/02467013.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

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**Number of +securities**

32,000,000

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Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
ACB : ORDINARY FULLY PAID	1,149,106,080

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
ACBAQ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,250,000
ACBAB : OPTION EXPIRING 31-OCT-2024 EX \$0.11	14,500,000
New class - code to be confirmed : Options with a conversion price of 10 cents and an expiry of 31 October 2024	32,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

17/1/2022