



Announcement Summary

Entity name

WEBCENTRAL LTD

Announcement Type

New announcement

Date of this announcement

Tuesday January 18, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
WCG	ORDINARY FULLY PAID	69,524,461	Cancellation pursuant to a reduction of capital	17/01/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

WEBCENTRAL LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

21073716793

1.3 ASX issuer code

WCG

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

18/1/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

WCG : ORDINARY FULLY PAID

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

69,524,461

Reason for cessation

Cancellation pursuant to a reduction of capital

Date of cessation

17/1/2022

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

The securities were held by 5G Networks Limited (5G Networks) and 5G Network Operations Pty Ltd, and were cancelled following the implementation of the Scheme of Arrangement between Webcentral Limited and 5G Networks.

The relevant form (Form 2205) notifying ASIC of the cancellation of the securities has now been processed by ASIC.

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WCG : ORDINARY FULLY PAID	334,488,464

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WCGAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,425,000
WCGAE : OPTION EXPIRING 30-MAR-2024 EX \$0.45	550,000
WCGAD : OPTION EXPIRING 30-MAR-2026 EX \$0.45	100,000
WCGAH : PERFORMANCE RIGHTS EXPIRING 21-DEC-2026	15,000,000
WCGAI : OPTION EXPIRING 21-DEC-2026 EX \$0.45	4,500,000
WCGAA : PERFORMANCE RIGHTS	5,000,000
WCGAG : OPTION EXPIRING 15-JUL-2026 EX \$0.45	1,000,000
WCGAF : OPTION EXPIRING 15-JUL-2026 EX \$0.45	4,950,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.