



Announcement Summary

---

**Entity name**

TYRO PAYMENTS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday January 18, 2022

**The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TYR	ORDINARY FULLY PAID	242,628	12/01/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

TYRO PAYMENTS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

49103575042

### 1.3 ASX issuer code

TYR

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

18/1/2022



## Part 2 - Type of Issue

---

### **2.1 The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

TYRAA : PERFORMANCE RIGHTS

**TO (Existing Class)**

**ASX +security code and description**

TYR : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

171,914

**The first date the options were exercised or other +convertible securities were converted**

29/12/2021

**The last date the options were exercised or other +convertible securities were converted**

10/1/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates who are exercising options or converting convertible securities**

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Praveenesh Pala	Praveenesh Pala	166,666



**Issue date**

12/1/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

**Number of +securities to be quoted**

171,914

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The consideration provided and a condition of vesting is continued employment with Tyro

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

2.670000

**Any other information the entity wishes to provide about the +securities to be quoted**

N/A

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

TYRAG : OPTION EXPIRING 30-DEC-2024 EX NIL

**TO (Existing Class)**

**ASX +security code and description**

TYR : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

51,331

**The first date the options were exercised or other +convertible securities were converted**

31/12/2021

**The last date the options were exercised or other +convertible securities were converted**

8/1/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**



No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

No

**Issue date**

12/1/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

---

**Number of +securities to be quoted**

51,331

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The consideration provided and a condition of vesting is continued employment with Tyro.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

2.670000

**Any other information the entity wishes to provide about the +securities to be quoted**

1,333 shares issued are subject to a trading restriction to 31 December 2022 and a further 48,666 shares issued are subject to a trading restriction to 31 December 2023 under the terms of the December 2018 Option Plan.



**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

TYRAC : OPTION EXPIRING 31-AUG-2025 EX NIL

**TO (Existing Class)**

**ASX +security code and description**

TYR : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

2,688

**The first date the options were exercised or other +convertible securities were converted**

5/1/2022

**The last date the options were exercised or other +convertible securities were converted**

6/1/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

No

**Issue date**

12/1/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



## Issue details

**Number of +securities to be quoted**

2,688

**Are the +securities being issued for a cash consideration?** No**Please describe the consideration being provided for the +securities**

The consideration provided and a condition of vesting is continued employment with Tyro.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

2.670000

**Any other information the entity wishes to provide about the +securities to be quoted**

896 shares issued are subject to a trading restriction to 1 September 2022 and a further 1,792 shares issued are subject to a trading restriction to 1 September 2023 under the terms of the September 2019 Option Plan.

**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

TYRAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**TO (Existing Class)****ASX +security code and description**

TYR : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

8,361

**The first date the options were exercised or other +convertible securities were converted**

**The last date the options were exercised or other +convertible securities were converted**

6/1/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

 No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

 An issue of new +securities

**The underlying securities being received by the holder are:**

 Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

 Yes





Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

12/1/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

8,361

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?      What is the issue price per +security?

AUD - Australian Dollar

AUD 1.49000000

Any other information the entity wishes to provide about the +securities to be quoted

N/A

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

TYRAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

TO (Existing Class)

ASX +security code and description

TYR : ORDINARY FULLY PAID

Please state the number of options

The first date the options were

The last date the options were



**that were exercised or other  
+convertible securities that were  
converted**

8,334

**exercised or other +convertible  
securities were converted**

**exercised or other +convertible  
securities were converted**

6/1/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

No

**Issue date**

12/1/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

---

**Number of +securities to be quoted**

8,334

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?    What is the issue price per +security?**

AUD - Australian Dollar

AUD 1.76000000

**Any other information the entity wishes to provide about the +securities to be quoted**

N/A

---



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TYR : ORDINARY FULLY PAID	516,764,463

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TYRAG : OPTION EXPIRING 30-DEC-2024 EX NIL	1,447,565
TYRAA : PERFORMANCE RIGHTS	2,437,108
TYRAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,429,387
TYRAC : OPTION EXPIRING 31-AUG-2025 EX NIL	804,613
TYRAD : OPTION EXPIRING 30-APR-2026 EX \$1.50	5,762,443
TYRAE : OPTION EXPIRING 30-SEP-2026 EX \$1.79	6,511,631