



Announcement Summary

Entity name

AFTERPAY LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday January 19, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
APTAE	RESTRICTED STOCK UNITS	1,387,721	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	17/01/2022
APTAC	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	377,299	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	17/01/2022
APTAF	OPTION EXPIRING 31-DEC-2023 EX \$15.05	11,667	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	17/01/2022
APTAH	OPTION EXPIRING 31-DEC-2025 EX \$18.40	36,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	17/01/2022
APTAI	OPTION EXPIRING 30-JUN-2025 EX \$55.78	73,163	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	17/01/2022
APTAW	OPTION EXPIRING 01-JUL-2025 EX \$98.97	80,406	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	17/01/2022
APTAX	OPTION EXPIRING 01-JUL-2025 EX \$78.87	4,282		17/01/2022



Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

AFTERPAY LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

618280649

1.3 ASX issuer code

APT

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/1/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

APTAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

377,299

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

17/1/2022

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

General Equity Awards treatment as set out in section 4.11 of the Afterpay Scheme Booklet with invested Equity Awards to be accelerated or lapsed on a pro rata basis (calculated on an award by award basis) based on the proportion of the then current vesting period that has elapsed as at 10 January 2022.

ASX +Security Code and Description

APTAE : RESTRICTED STOCK UNITS

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,378,120

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

17/1/2022

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

General Equity Awards treatment as set out in section 4.11 of the Afterpay Scheme Booklet with invested Equity Awards to be accelerated or lapsed on a pro rata basis (calculated on an award by award basis) based on the proportion of the then current vesting period that has elapsed as at 10 January 2022.



ASX +Security Code and Description

APTAE : RESTRICTED STOCK UNITS

Unquoted +equity securities that have ceased

Number of securities that have ceased

4,915

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

17/1/2022

Is the entity paying any consideration for the cessation?

Yes

In what currency is the consideration being paid? Consideration amount per +security paid by the entity for the cessation

AUD - Australian Dollar

AUD 69.030000000000

Any other information the entity wishes to notify to ASX about the cessation?

RSUs vested into cash (rather than shares) in accordance with the terms of the Afterpay Equity Incentive Plan.

ASX +Security Code and Description

APTAE : RESTRICTED STOCK UNITS

Unquoted +equity securities that have ceased

Number of securities that have ceased

4,686

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

17/1/2022

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

RSUs vested into cash (rather than shares) in accordance with the terms of the Afterpay Equity Incentive Plan.

ASX +Security Code and Description

APTAF : OPTION EXPIRING 31-DEC-2023 EX \$15.05

Unquoted +equity securities that have ceased



Number of securities that have ceased

11,667

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

17/1/2022

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

General Equity Awards treatment as set out in section 4.11 of the Afterpay Scheme Booklet with unvested Equity Awards to be accelerated or lapsed on a pro rata basis (calculated on an award by award basis) based on the proportion of the then current vesting period that has elapsed as at 10 January 2022.

ASX +Security Code and Description

APTAH : OPTION EXPIRING 31-DEC-2025 EX \$18.40

Unquoted +equity securities that have ceased

Number of securities that have ceased

36,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

17/1/2022

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

General Equity Awards treatment as set out in section 4.11 of the Afterpay Scheme Booklet with unvested Equity Awards to be accelerated or lapsed on a pro rata basis (calculated on an award by award basis) based on the proportion of the then current vesting period that has elapsed as at 10 January 2022.

ASX +Security Code and Description

APTAI : OPTION EXPIRING 30-JUN-2025 EX \$55.78

Unquoted +equity securities that have ceased

Number of securities that have ceased

73,163

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied



Date of cessation

17/1/2022

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

General Equity Awards treatment as set out in section 4.11 of the Afterpay Scheme Booklet with unvested Equity Awards to be accelerated or lapsed on a pro rata basis (calculated on an award by award basis) based on the proportion of the then current vesting period that has elapsed as at 10 January 2022.

ASX +Security Code and Description

APTAW : OPTION EXPIRING 01-JUL-2025 EX \$98.97

Unquoted +equity securities that have ceased

Number of securities that have ceased

80,406

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

17/1/2022

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

General Equity Awards treatment as set out in section 4.11 of the Afterpay Scheme Booklet with unvested Equity Awards to be accelerated or lapsed on a pro rata basis (calculated on an award by award basis) based on the proportion of the then current vesting period that has elapsed as at 10 January 2022.

ASX +Security Code and Description

APTAX : OPTION EXPIRING 01-JUL-2025 EX \$78.87

Unquoted +equity securities that have ceased

Number of securities that have ceased

4,282

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

17/1/2022

Is the entity paying any consideration for the cessation?

No



Any other information the entity wishes to notify to ASX about the cessation?

General Equity Awards treatment as set out in section 4.11 of the Afterpay Scheme Booklet with unvested Equity Awards to be accelerated or lapsed on a pro rata basis (calculated on an award by award basis) based on the proportion of the then current vesting period that has elapsed as at 10 January 2022.



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
APT : ORDINARY FULLY PAID	299,503,445

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
APTAT : CONVERTIBLE NOTES	7,501
APTAE : RESTRICTED STOCK UNITS	147,368
APTAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,333,565
APTAF : OPTION EXPIRING 31-DEC-2023 EX \$15.05	24,999
APTAH : OPTION EXPIRING 31-DEC-2025 EX \$18.40	24,000
APTAY : RIGHTS	8,693
APTAI : OPTION EXPIRING 30-JUN-2025 EX \$55.78	73,163
APTAW : OPTION EXPIRING 01-JUL-2025 EX \$98.97	0
APTAX : OPTION EXPIRING 01-JUL-2025 EX \$78.87	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.