



Announcement Summary

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**Entity name**

AD1 HOLDINGS LIMITED

**Date of this announcement**

Wednesday January 19, 2022

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Options over ordinary shares	1,406,250	17/01/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

AD1 HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

123129162

**1.3 ASX issuer code**

AD1

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

19/1/2022



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Issue of options to directors as outlined under the Appendix 3B dated 17 January 2022

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Options over ordinary shares

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

17/1/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?** Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?** No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Please refer to the Company's Notice of Meeting lodged with the ASX on 17 November 2021 on the terms of options issued to Directors who participated in the October 2021 placement

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.05200000

**Expiry date**

16/1/2023

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

AD1 : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

None



**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

These securities were notified in the Appendix 3B dated 17 January 2022

#### Issue details

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**Number of +securities**

1,406,250

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issue of free-attaching options to Directors who participated in the October 2021 placement as approved by shareholders at the 2021 AGM

**Purpose of the issue**

Other

**Additional Details**

None

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AD1 : ORDINARY FULLY PAID	670,189,349

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AD1AE : OPTION EXPIRING 15-JUN-2024 EX 2C	175,000
AD1AF : OPTION EXPIRING 14-JUN-2025 EX 2C	175,000
AD1AK : OPTION EXPIRING 23-DEC-2022 EX \$0.077	5,914,488
AD1AL : OPTION EXPIRING 23-DEC-2025 EX \$0.10	75,000,000
AD1AM : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	145,000,000
AD1AI : OPTION EXPIRING 22-JUL-2024 EX 10C	666,668
AD1AH : OPTION EXPIRING 22-JUL-2024 EX 7.5C	666,666
AD1AG : OPTION EXPIRING 22-JUL-2024 EX 5C	666,666
AD1AN : OPTION EXPIRING 28-OCT-2022 EX \$0.052	14,468,754
AD1AD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	8,527,776
New class - code to be confirmed : Options over ordinary shares	1,406,250



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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