

Market Announcement

31 January 2022

1ST Group Limited (ASX: 1ST) – Trading Halt

Description

The securities of 1ST Group Limited ('1ST') will be placed in trading halt at the request of 1ST, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 2 February 2022 or when the announcement is released to the market.

Issued by

Alice Montefiore-King

Adviser, Listings Compliance (Sydney)

31 January 2022

Alice Montefiore-King
Adviser, Listings Compliance (Sydney)
ASX Limited
Level 5, 20 Bridge Street
Sydney NSW 2000

By email: tradinghaltssydney@asx.com.au

Dear Ms Montefiore-King

1st Group Limited (ASX: 1ST) – Trading halt request

Pursuant to ASX Listing Rule 17.1, 1st Group Limited (ACN 138 897 533) (Company) requests an immediate trading halt be granted by the ASX with respect to the Company's securities quoted on the Australian Securities Exchange.

In accordance with Listing Rule 17.1 the Company advises that:

- a) the reason for the trading halt request is pending an announcement by the Company in relation to the recently announced Rights Issue;
- b) it anticipates that the trading halt will remain in place until the earlier of the commencement of normal trading on 1 February 2022 or the release of an announcement by the Company in relation to the Rights Issue;
- c) the Company is not aware of any reason why the trading halt should not be granted; and
- d) the capital raising is material to the Company.

For any questions, please contact the undersigned on +61 2 8072 1400.

Yours faithfully

Elizabeth Spooner
Company Secretary