

1 February 2022

Australian Securities Exchange
Level 4, North Tower, Rialto
525 Collins Street
Melbourne VIC 3000

Pro-rata Accelerated Non-Renounceable Entitlement Offer Notice under Section 708AA(2)(f) Corporations Act 2001 (Cth)

Melbourne, Victoria – This notice is given by MaxiPARTS Limited (ASX:MXI) (**MaxiPARTS**) under section 708AA(2)(f) of the *Corporations Act 2001 (Cth)* (**Corporations Act**) as modified by ASIC Corporations (Non-Traditional Rights Issues) Instrument 2016/84 and ASIC Corporations (Disregarding Technical Relief) Instrument 2016/73 (**Legislative Instruments**).

MaxiPARTS has announced a pro-rata accelerated non-renounceable entitlement offer (**Entitlement Offer**) of 1 fully paid ordinary share in MaxiPARTS (**Shares**) for every 10 Shares held as at 7.00pm (Melbourne time) on Wednesday, 2 February 2022 by shareholders with a registered address in Australia, New Zealand and certain other jurisdictions in which MaxiPARTS decides to extend the Entitlement Offer.

Further details regarding the Entitlement Offer are set out in the ASX Announcement and investor presentation accompanying this notice. A Retail Offer Booklet for the Entitlement Offer is expected to be dispatched to eligible retail investors on Tuesday, 8 February 2022.

For the purposes of Section 708AA(7) of the Corporations Act, MaxiPARTS hereby confirms that:

- a) the Shares to be issued under the Entitlement Offer (**New Shares**) will be offered without disclosure under Part 6D.2 of the Corporations Act;
- b) this notice is being given under Section 708AA(2)(f) of the Corporations Act;
- c) as at the date of this notice MaxiPARTS, has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to MaxiPARTS; and
 - (ii) section 674 and 674A of the Corporations Act;
- d) as at the date of this notice, there is no excluded information of the type referred to in sections 708AA(8) and 708AA(9) of the Corporations Act that is required to be set out in this notice under section 708AA(7)(d) of the Corporations Act; and
- e) the potential effect that the issue of the New Shares will have on the control of MaxiPARTS, and the consequences of that effect, will depend on a number of factors, including investor demand and existing shareholders. Nevertheless, given:
 - (i) the size and pricing of the Entitlement Offer;
 - (ii) that the Entitlement Offer is structured as a pro-rata issue and is fully underwritten; and

- (iii) the current level of holdings of substantial holders in MaxiPARTS (based on substantial holding notices that have been given to MaxiPARTS and lodged with ASX on or prior to the date of this notice),

the issue of the New Shares under the Entitlement Offer is not expected to have a material effect or consequence on the control of MaxiPARTS.

ENDS

Authorised by the MaxiPARTS Limited Board of Directors:

Contact:

Peter Loimaranta

Managing Director & CEO

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About MaxiPARTS Limited

MaxiPARTS Limited (ASX:MXI) is one of the largest suppliers of truck and trailer parts to the road transport industry in Australia.