



Announcement Summary

Entity name

AI-MEDIA TECHNOLOGIES LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday February 01, 2022

The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AIM	ORDINARY FULLY PAID	420,658	01/02/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AI-MEDIA TECHNOLOGIES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

12122058708

1.3 ASX issuer code

AIM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

1/2/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

AIMAC : RESTRICTED SHARE UNITS

TO (Existing Class)

ASX +security code and description

AIM : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

420,658

The first date the options were exercised or other +convertible securities were converted

31/1/2022

The last date the options were exercised or other +convertible securities were converted

31/1/2022

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ No

Issue date

1/2/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

420,658

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issued as equity-based remuneration.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.715100

Any other information the entity wishes to provide about the +securities to be quoted

420,658 RSUs were granted as an equity-based incentive to six employees of Alternative Communications Services (ACS), acquired by AIM in May 2020. Pls see App 3G submitted on 31 Jan 2022. The number of AIM: ORD FULLY PAID before the Issue of the new Securities is 208,786,777 after Buy Back Nov-Dec 2021. The number after the Issue of Securities will be 209,207,435.
The number of AIMAC : RSUs after the Issue of Securities will be 57,830.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AIM : ORDINARY FULLY PAID	209,925,773

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AIMAC : RESTRICTED SHARE UNITS	-362,828