



Announcement Summary

Entity name

AI-MEDIA TECHNOLOGIES LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday February 01, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
AIM	ORDINARY FULLY PAID	718,338	Cancellation pursuant to an on-market buy-back	31/12/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

AI-MEDIA TECHNOLOGIES LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

12122058708

1.3 ASX issuer code

AIM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

1/2/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

AIM : ORDINARY FULLY PAID

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

718,338

Reason for cessation

Cancellation pursuant to an on-market buy-back

Date of cessation

31/12/2021

Is the entity paying any consideration for the cessation?

☒ Yes

In what currency is the consideration being paid?

AUD - Australian Dollar

Total consideration paid or payable for the securities

AUD 517,402.600000000000

Any other information the entity wishes to notify to ASX about the cessation?

This notification relates to on-market buy-back undertaken during the period 30 Nov 2021 to 31 Dec 2021, as per the daily buy-back notifications during that period. Please refer to the covering ASX Announcement dated 26 October 2021, for further information regarding the buy-back.

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AIM : ORDINARY FULLY PAID	208,786,777

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AIMAC : RESTRICTED SHARE UNITS	57,830

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.