

1 February 2022

Market Announcements Office
ASX Limited
Level 4, North Tower, Rialto
525 Collins Street
Melbourne VIC 3000

Dear Sir / Madam

Section 708A(5)(e) Notice – Issue of Ai-Media Technologies Limited shares without a prospectus

Ai-Media Technologies Limited (ACN 122 058 708) (ASX:AIM) (the **Company**) gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that:

1. on 1 February 2022, the Company issued 420,658 fully paid ordinary shares (**Shares**). The Shares were issued as a result of the exercise of 420,658 Restricted Share Units;
2. the Company issued the Shares without disclosure to the holders of the Restricted Share Units under Part 6D.2 of the Act;
3. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) sections 674 and 674A of the Act; and
4. as at the date of this notice, there is no information that is 'excluded information' (within the meaning of section 708A(7) and section 708A(8) of the Act).

Authorised for release by the Company Secretary.

ENDS

For more information, please contact:

Sue Sanossian
Company Secretary
+61 2 8870 7711
investorrelations@ai-media.tv

About Ai-Media

Founded in Australia in 2003, technology company Ai-Media has become a global leader in the provision of high-quality live and recorded captioning, transcription and translation services. Its technology platform combines artificial intelligence and human expertise to deliver speech-to-text accuracy in three price points: automated (Lexi), semi-automated (Smart Lexi), and premium (Ai-Live). The company is the biggest captioning provider in the



Australian market, with clients including major free-to-air and pay television networks, and has a growing international footprint, with offices in Australia, the US, UK and Canada. Globally, Ai-Media delivers 7 million minutes of live and recorded media content, and online events and web streams, every month. Ai-Media (ASX:AIM) commenced trading on the ASX on 15 September 2020.

For more information on Ai-Media please visit <https://www.ai-media.tv/>