

7 February 2022

Australian Securities Exchange  
Level 4, North Tower, Rialto  
525 Collins Street  
Melbourne VIC 3000

**Accelerated Non-renounceable Entitlement Offer – Retail Entitlement Offer  
Offer Document and Shareholder Access Information**

**Melbourne, Australia** – MaxiPARTS Limited (**MaxiPARTS** or the **Company**) announces that today, Monday 7 February 2022, is the Opening Date of the retail component of its Accelerated Non-Renounceable Entitlement Offer (**Retail Entitlement Offer**), and the Company will today issue relevant documents to Eligible Shareholders.

This announcement follows the Company's notification to market on 1 February 2022 of the Retail Entitlement Offer.

A copy of the relevant documents Eligible Shareholders are to receive are enclosed with this notice, comprising:

- sample Covering Letter;
- Retail Entitlement Offer Booklet; and
- sample Retail Entitlement Offer Entitlement and Application Form.

Also accompanying this notice is a copy of the letter which will be dispatched today to Ineligible Shareholders.

Eligible Shareholders who have provided an email address for communications will receive an email containing a link to their individual Entitlement documents. Eligible Shareholders who have not provided an email address for communications will receive a hard copy personalised Covering Letter to their registered postal address, containing details of how to access their individual Entitlement documents.

The closing date of the Entitlement Offer is 5:00pm (AEDT) on Thursday 3 March 2022. MaxiPARTS reserves the right to vary the closing date without further notice.

Shareholders should consider the Retail Entitlement Offer Booklet in full before deciding whether to participate in the Retail Entitlement Offer.

Shareholders requiring information about the Retail Entitlement Offer may contact the MaxiPARTS Entitlement Offer Information Line on 1300 850 505.

This announcement is authorised for release by the Company Secretary of MaxiPARTS Limited.

**-- ENDS --**

For further information, please contact:

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**About MaxiPARTS Limited**

MaxiPARTS Limited (ASX:MXI) is one of the largest suppliers of truck and trailer parts to the road transport industry in Australia.