

9 February 2022

Australian Securities Exchange
Level 4, North Tower, Rialto
525 Collins Street
Melbourne VIC 3000

Notice under section 708A(5)(e) of the Corporations Act

Melbourne, Victoria – This notice is given by MaxiPARTS Limited (ASX:MXI) (**MaxiPARTS**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

The Company hereby confirms that:

- a) it has today issued **6,144,791** fully paid ordinary share at an issue price of **\$2.50** per share to professional and sophisticated investors in relation to the Placement announced on **1 February 2022**.
- b) the shares referred to in paragraph (a) above were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- c) it is providing this notice under paragraph 5(e) of Section 708A of the Corporations Act;
- d) as at the date of this notice the Company, as a disclosing entity under the Corporations Act, has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to MaxiPARTS; and
 - (ii) section 674 of the Corporations Act; and
- e) as at the date of this notice, there is no excluded information of the type referred to in sub-sections 708A(7) and 708A(8) of the Corporations Act.

An Appendix 2A relating to the issue of shares noted above is attached.

ENDS

Authorised by the MaxiPARTS Limited Board of Directors:

Contact:
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About MaxiPARTS Limited

MaxiPARTS Limited (ASX:MXI) is one of the largest suppliers of truck and trailer parts to the road transport industry in Australia.